

September 9, 2020

VIA OVERNIGHT DELIVERY

Andrew J. Ginther
Mayor, City of Columbus
City Hall, 2nd Floor
90 West Broad Street
Columbus, OH 43215

VIA OVERNIGHT DELIVERY

John O'Grady
President, Franklin County Board of Commissioners
373 South High Street, 26th Floor
Columbus, OH 43215

VIA ELECTRONIC MAIL TO RAPDRESP@JFS.ohio.gov

Breeyn Handberg
Rapid Response Program Manager
Office of Workforce Development
4020 E. Fifth Avenue
Columbus, OH 43219

Re: Notice Under the Worker Adjustment and Retraining
Notification ("WARN") Act

Dear Mayor Ginther, Commissioner O'Grady, and Ms. Handberg:

This letter updates the WARN Notifications that Ascena Retail Group, Inc., Catherines, Inc., Catherines Stores Corporation, Lane Bryant, Inc., and Lane Bryant Purchasing Corp. (collectively, the "Company") provided on July 31, 2020 and September 2, 2020 in connection with the facility currently located at 3344 Morse Crossing, Columbus, Ohio 43219 (the "Morse Crossing Facility").

We regret to inform you that in addition to the separations described in our earlier notices, the Company anticipates that 4 of our associates at the Morse Crossing Facility will be laid off as of November 8, 2020 or the 14-day period beginning with that date.

This layoff is expected to be permanent, but the Facility will remain open, until the associates who are being retained will be transferred to the New Albany Facility as described in the Company's September 2, 2020 Notice. Because the Company does not recognize bumping rights for its associates, terminated associates are not permitted to displace any remaining associates based on seniority or any other factor. None of the associates at this site are represented by a union.

I have attached as Exhibit A to this letter a chart that reflects the employing entity, job titles, number of these 4 affected associates per job title, and the anticipated separation date for these 4 associates impacted by the reduction in force at the Facility.

The information in this letter is based on the best information available to the Company at this time. If you have any questions or require further information, please contact Cheryl Stevens, SVP of Human Resources, at (614) 390-5603 or Cheryl.Stevens@LaneBryant.com.

If there is any change in this information, we will update you as soon as practicable.

Very truly yours,

A handwritten signature in black ink that reads "Marisa Baldwin". The signature is written in a cursive, slightly slanted style.

Marisa Baldwin
EVP, Chief Human Resources Officer

Exhibit A

Ascena Retail Group, Inc.
Catherines, Inc.
Catherines Stores Corporation
Lane Bryant, Inc.
Lane Bryant Purchasing Corp.
3344 Morse Crossing
Columbus, Ohio 43219

For questions, please contact Cheryl Stevens, SVP, Human Resources, at (614) 390-5603 or Cheryl.Stevens@LaneBryant.com.

| Employing Entity | Job Title | Number of Affected Associates | Anticipated Separation Date |
|-------------------------|-------------------------------|--------------------------------------|------------------------------------|
| Catherines, Inc. | CRM Manager - Catherines | 1 | 11/8/2020 |
| Catherines, Inc. | Spec Marketing -catherines | 1 | 11/8/2020 |
| Catherines, Inc. | Copywriter-catherines | 1 | 11/8/2020 |
| Catherines, Inc. | Sr Graph Designer -catherines | 1 | 11/8/2020 |