



Statewide User Group Meeting

June 10, 2011



Agenda

Tresa Young



Agenda

- Welcome
- Budget Updates / APDU
- Data Fix Project Close Out
- FCM Financial Roll Out Update
- Foster Parent Training & Private Agency Portal
- Case Services Enhancements
- Adoption Enhancements
- Results Oriented Management
- CFSR Dashboard & BIC Reports



Budget Updates / APDU

Tresa Young



Budget Updates / APDU

- CGI Contract Renewal for SFY 2012-2013 Underway
- SFY 2011 = 1000 enhancements compared to 300 in SFY 2010!
- SFY 2011 Priorities Still in Progress
 - AR Tools and Reports
 - Platform Upgrade
 - Multiple Report Initiatives (ROM, BIC, SACWIS templates)
- As Needed APDU for 7/1/11 - 12/31/11 submitted



Budget Updates / APDU

As Needed APDU Priorities

- Foster Parent Training Payment PCSAs
- New Court / Custody Functionality
- New Case Plan/Review Functionality
- Requirements Analysis for Interfaces (TANF & Child Support)
- Business Intelligence / SACWIS Reports / ROM



Budget Updates / APDU

- Annual APDU Due 10/1
- Other Longer Term Project Priorities
 - Activity Log
 - Data Integrity (Managed Care, Adoptive Placements Prior to Finalization, Dual Licensed Provider)
 - Private Agency Portal FP training Payments
 - Reports
 - Duplicates



Budget Updates / APDU

SACWIS Compliance and ACF Site Visits

- New Standards
- System Structure and County Data Entry / Practices
- Site Visits and SARGe County Visits
- County Suggestion for Efficiency or MOCK Reviews (CPOE and/or ?)



Data Fix Project Close Out

Tresa Young / Angela Isaacs



Data Fix Project

March 20, 2010 - March 2011

- The IPT (Integrated Project Team) designed, developed, tested, and implemented over 100 enhancements
- All areas of SACWIS were included:
 - ✓ Intake
 - ✓ Case
 - ✓ Provider Management
 - ✓ Financial
 - ✓ Reports



Data Fix Project

Larger Enhancements Included:

- Unlink Original Intake
- Intake Update
- Intake Report Enhancement
- Case Merge
- Case Transfer



Data Fix Project

Project Impact – 65% Decrease in Logged Data Fixes Over the Past Year

June 2010 = 533 data fixes logged

Dec 2010 = 294 data fixes logged

May 2011 = 184 data fixes logged



Data Fix Project

Thank You for Your Efforts!

- Many county staff who participated in the county steering group, JAD's, and user testing
- SACWIS Business Analysts
- OIS Developers and Systems Test Team
- CGI Developers



FCM Financial Roll Out Update

Tresa Young



Phase 2 FCM Financial Roll Out Update

<u>Wave 1</u>	<u>Wave 2</u>
Data Clean-up & Dry Run for FCM: Nov – Jan	Data Clean-up & Dry Run for FCM: Jan – Mar
FCM Go Live & 1925 & 1659 Cutoff: 1/31/11	FCM Go Live & 1925 & 1659 Cutoff: 4/01/11
Begin Processing Purchase Care: Feb 2011	Begin Processing Purchase Care: April 2011
Begin Process Own Home: April 2011	Begin Process Own Home: June 2011
Champaign, Clark, Darke, Gallia, Geauga, Harrison, Hocking, Lake, Madison, Mahoning, Marion, Paulding, Perry, Putnam, Scioto, Seneca, Shelby, Tuscarawas, Washington, Wayne, Wood	Ashland, Athens, Auglaize, Carroll, Coshocton, Fayette, Fulton, Hancock, Hardin, Highland, Jackson, Lorain, Medina, Mercer, Morrow, Sandusky, Trumbull, Van Wert, Vinton, Williams, Wyandot
<u>Wave 3</u>	<u>Wave 4</u>
Data Clean-up & Dry Run for FCM: Mar – May	Data Clean-up & Dry Run for FCM: May – Jul
FCM Go Live & 1925 & 1659 Cutoff: 6/01/11	FCM Go Live & 1925 & 1659 Cutoff: 8/01/11
Begin Processing Purchase Care: June 2011	Begin Processing Purchase Care: August 2011
Begin Process Own Home: August 2011	Begin Process Own Home: October 2011
Allen, Brown, Clermont, Clinton, Crawford, Defiance, Huron, Knox, Miami, Morgan, Preble, Richland, Stark, Union, Warren	Adams, Belmont, Delaware, Erie, Fairfield, Greene, Guernsey, Henry, Holmes, Jefferson, Lawrence, Logan, Monroe, Ottawa, Pickaway, Pike, Ross



Phase 2 FCM Financial Roll Out Update

“This was a very positive experience. You're absolutely right, the gotomeetings and the practice environment were great as we prepared for implementation. The SACWIS staff were also very knowledgeable and helpful as we had specific questions and scenarios we wanted to discuss. My hat's off too, to the whole SACWIS team for the enhancements that have been made to SACWIS over the course of the past several months.”

“...experience has been very positive. It took a lot of work to get ready for the roll out but the Implementation Team was a great asset to us. They were always quick to respond to questions we had and even took out a couple of hours of their time to help walk me through step by step how to make corrections and request reimbursements that we had not been able to catch up prior to our roll out date. All in all I am very pleased with SACWIS financial program and the ease of use. I would say we had a very successful roll out.”

“For all the fear and trepidation we had surrounding "going live" my overall experience has been surprisingly positive! Who ever thought I would be able to say that about SACWIS! ”



Foster Parent Training & Private Agency Portal

Lisa Hornyak / Alicia Allen



Foster Parent Training & Private Agency Portal

Phase One

- Refinements to Foster Parent Training Screen



Training Session Search Page

Training Session Search Criteria

From Session Date: *  To Session Date: 

Session Name: Session ID:

Delivery Method: Status:

Person ID: OR

Person:

Recommending Agency:

Training Session Results

Result(s) 1 to 7 of 7 Page 1 of 1

Session ID	Session Name	Session Date	Delivery Method	Status	Recommending Agency
------------	--------------	--------------	-----------------	--------	---------------------



Phase One

- Agencies may choose to have payments automatically generated for FPT or specific sessions can be selected for payment
- Pre-Placement and/or Continuing
- Delivery Method
- Auto Default in SACWIS



Phase One

- Payment Indicator on Training Session Participation Page
- User Override Capability
- Agencies can indicate whether or not the session should be claimed for reimbursement



Training Participant Information

Session Information Additional Information **Participants**

Training Participants List

Person ID	Trainee Name	Training Type	Level of Care	Apply Hours to Certification	Payable <input type="checkbox"/>
		Continuing	Family Foster Home	Yes	<input type="checkbox"/>
		Continuing	Family Foster Home	Yes	<input type="checkbox"/>



Phase One

Foster Parent Stipend Report

- Parameters
 - ✓ All sessions for a time period
 - ✓ Person for a time period
 - ✓ Session name



Phase One

- Session Information
 - Name, date, actual hours, status, recommending agency
- Participant Names and IDs
- Training Type
 - Pre-Placement or Continuing
- Payable and/or Reimbursable



Phase One

- Stipend Payment Info
 - Amount, Hours Paid
- Roster / Disbursement Name
- Agency Warrant Date / Warrant Number



Phase One

County Agencies

- Begin processing foster parent stipend payments and reimbursements through SACWIS for any training session on or after July 1, 2011



Phase Two

Private Agency Portal

- Enter Training Session and Participant Information
- Acceptance Characteristics
- Placement Criteria
- View License / Certification Information for their Foster and Adoptive Homes



Phase Two

- Provider Agency allowance payment generation through SACWIS is estimated to commence in October 2011



Case Services Enhancements

Kim Keyhoe



Viewing Current or Historical Case Services

- The screen defaults to the **Current Case Episode** radio button displaying **current** case services.
- To view **all case services** created during any open case episode (current and past):
 - Click the **View Historical** radio button.
 - Click the **Filter** button.



Case Services

- [Activity Log](#)
- [Intake List](#)
- [Safety Assessment](#)
- [Forms/Notices](#)
- [AR Pathway Switch](#)
- [Safety Plan](#)
- [Family Assessment](#)
- [Ongoing Case A/I](#)
- [Specialized A/I Tool](#)
- [Law Enforcement](#)
- [Justification/Waiver](#)
- ▶ [Case Services](#)**
 - [Court](#)
 - [Initial Removal](#)
 - [Placement Request](#)
 - [Placement](#)
 - [Visitation Plans](#)
 - [Independent Living](#)
 - [Case Plan](#)
 - [Case Review/SAR](#)
 - [Safety Reassessment](#)
 - [Reunification Assessment](#)

Case Services Filter Criteria

From Effective Date: To Effective Date:

Case Member: Status:

Service Category: Service Type:

Service Goal: Service:

Sort Results By:

Current Case Episode View Historical

Filter **Clear Form**

Case Services

Service: **Add Case Services**

Result(s) 1 to 15 of 25 Page 1 of 2

	Case Member Name (s)	Service Category / Type	Service Classification	Effective Dates	
edit	<input type="text"/>	Case Management/Mentoring Services	Case Member	07/09/2010 -	delete service_end
+ Case Member / Caregiver History					
edit	<input type="text"/>	Case Management/Case Planning	Case Member	07/09/2010 -	delete service_end
+ Case Member / Caregiver History					



Viewing the Case Member / Caregiver History

- Locate the appropriate case service in the **Case Services** section
- Click the **Case Member / Caregiver History** link to expand the case member's service status record



Case Services

Example Expanded Showing One Case Member:

Case Services

[Court](#)
[Initial Removal](#)
[Placement Request](#)
[Placement](#)
[Visitation Plans](#)
[Independent Living](#)
[Case Plan](#)
[Case Review/SAR](#)
[Safety Reassessment](#)
[Reunification Assessment](#)
[Case Conference Note](#)
TCPC/TCAMA

Case Services
Service: [Add Case Services](#)

Result(s) 1 to 15 of 25 Page 1 of 2

Case Member Name (s)	Service Category / Type	Service Classification	Effective Dates	
edit <input type="text"/>	Case Management/Mentoring Services	Case Member	07/09/2010 -	delete service_end
<input checked="" type="checkbox"/> Case Member / Caregiver History				
Case Member	Status	Provider	Service Description	Status Begin Date/End Date
<input type="text"/>	PROVIDED	<input type="text"/>	<input type="text"/>	07/09/2010 -



Case Services

Example Expanded Showing Multiple Case Members:

[edit](#) [Redacted] Counseling/Individual counseling Case Member 07/09/2010 - [delete](#) [service_end](#)

[Case Member / Caregiver History](#)

	Case Member	Status	Provider	Service Description	Status Begin Date/End Date
authorize	[Redacted]	SCHEDULED	[Redacted]	[Redacted]	07/09/2010 -
authorize	[Redacted]	SCHEDULED	[Redacted]	[Redacted]	07/09/2010 -
authorize	[Redacted]	SCHEDULED	[Redacted]	[Redacted]	07/09/2010 -
authorize	[Redacted]	SCHEDULED	[Redacted]	[Redacted]	07/09/2010 - 08/15/2010



Adding a New Case Service

- In the **Service** field, select **Case Member** from the drop-down list.

Important: You should only select **Caregiver** when one of the children is in placement.

- Click the **Add Case Services** button.

The screenshot shows the 'Case Services' section of a web application. On the left is a navigation menu with links: Case Services, Court, Initial Removal, Placement Request, Placement, Visitation Plans, Independent Living, and Case Plan. The main area is titled 'Case Services' and contains a 'Service:' dropdown menu with a blue 'Add Case Services' button to its right. The dropdown menu is open, showing 'Case Member' and 'Caregiver' as options. Below this is a table with columns: 'Service Category / Type', 'Service Classification', and 'Effective Dates'. A row is visible with 'Case Management/Mentoring Services', 'Case Member', and '07/09/2010 -'. There is also a link labeled 'edit' and a section for 'Case Member / Caregiver History'.



On the Service Information Screen:

- Enter the date in the **Effective Date** field.
- In the **Service Category** field, select the category from the drop-down list.
- In the **Service Type** field, select the type from the drop-down list.
- In the **Case Member Name** field, select the name from the drop-down list.
- Click the **Add Status / Provider** button.



Case Services

Service Information

Agency:

Risk Contributors: None

Effective Date: * **Estimated Service End Date:**

Service Category: * **Service Type: ***

Member Service Status History

Current Status All Statuses

Case Member	Status	Provider	Service Description	Provider Address	Status Begin Date/End Date	Created in Error
Case Member Name: * <input type="text"/>						



Case Services

- In the **Status** field, select the appropriate status from the drop-down list.
- Select a date in the **Status Begin Date** field.
- Other Items to Note on the Screen:
 - The **Link Provider** button will only be enabled if the status types of **Referred**, **Scheduled** or **Provided** are selected.
 - If you hover your cursor over the ⓘ icon the system displays definitions of the four status terms.



Case Services

Status Details

Case Member Name:

Service Category: Counseling Service Type: Family Counseling

Status: * ⓘ

Status Begin Date: * ⓘ

End Reason:

Status End Date: ⓘ * The following end information will only be saved if an end date is entered

Secondary End Reason:

Participation Frequency

Expected Participation Frequency	How Long	Start Date	End Date
<input type="button" value="Add Frequency"/>			

Provider Information

Provider	Provider Address
<input type="button" value="Link Provider"/>	



Case Services

Example of Content Hovering Over Icon:

Status: * 

Status Begin Date: *  * The following end information will only be saved if an end date is entered

End Reason:

Participation Frequency

Expect	How Long	Start Date	End Date
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Provider Information

Provider	Provider Address
<input type="text"/>	<input type="text"/>

Needed: Services to resolve safety threats, strengthen protective capacities, and/or reduce risk of harm to child identified during Family Assessment, Case Plan, Case Review, SAR and/or Reunification Assessment

Referred: Worker/family contacted service provider(s) to determine if provider can meet service needs of the child and/or family

Scheduled: Worker/family contacted service provider(s), appointment scheduled

Provided: Services received by the child/family from a provider or the agency directly



Status Term Definitions for Icon

- **Needed:** Services to resolve safety threats, strengthen protective capacities, and/or reduce risk of harm to child identified during Family Assessment, Case Plan, Case Review, SAR, and/or Reunification Assessment
- **Referred:** Worker/family contacted service provider(s) to determine if provider can meet service needs of the child and/or family
- **Scheduled:** Worker/family contacted service provider(s) appointment scheduled
- **Provided:** Services received by the child/family from a provider or the agency directly



Case Services

- To add a case member's participation frequency, click the **Add Frequency** button on the **Status Details** screen.

Status Details

Case Member Name:

Service Category: Counseling Service Type: Family Counseling

Status: * ⓘ

Status Begin Date: * ⓘ Status End Date: ⓘ * The following end information will only be saved if an end date is entered

End Reason: ⓘ Secondary End Reason: ⓘ

Participation Frequency

Expected Participation Frequency	How Long	Start Date	End Date
Add Frequency			

Provider Information

Provider	Provider Address
Link Provider	



Case Services

- In the **Expected Participation Frequency** field, enter the frequency into the **two** fields. In the second field, you will make a selection from the drop-down list.
- In the **Start Date** field, enter the appropriate date.
 - If you hover your cursor over the  icon the system displays the start date definition.

The screenshot shows a software interface for Case Services. The 'Expected Participation Frequency' field is highlighted with a red box. It contains two input fields: the first is a text box with '1 time' and the second is a dropdown menu with 'Weekly' selected. Below this, the 'Start Date' field is also highlighted with a red box, containing a date picker with '05/05/2011' and an information icon. To the right, there are fields for 'DOB', 'Expected Duration', and 'End Date'. At the bottom left are 'OK' and 'Cancel' buttons. A yellow tooltip box at the bottom right contains the text: 'The Expected Frequency Start Date should be the date of the first scheduled appointment.'



Case Services

- If needed, complete the **Expected Duration** field.
 - You can enter the **Expected Duration** date at a later time.
 - The field's values are **Days**, **Weeks**, **Months**, and **Years**.
 - The **End Date** field can be future dated, but it must be on or after the **Expected Participation Frequency Start** date.
- Click the **OK** button.

Expected Frequency

Case Member Name:

Expected Participation Frequency: *

Start Date: *

DOB:

Expected Duration:

End Date:





Case Services

The **Status Details** screen appears displaying the new content in the **Participation Frequency** section.

— Status Details —

Case Member Name:

Service Category: Counseling Service Type: Family Counseling

Status: * ⓘ

Status Begin Date: * ⓘ

Status End Date: ⓘ * The following end information will only be saved if an end date is entered

End Reason: ⓘ

Secondary End Reason: ⓘ

Participation Frequency

	Expected Participation Frequency	How Long	Start Date	End Date	
edit	1 time WEEKLY	6 MONTHS	05/12/2011		delete



Linking a Provider

- Linking a provider is **required** for the statuses of **Referred**, **Scheduled**, and **Provided** to save the record.
- On the **Status Details** screen in the **Provider Information** section, click the **Link Provider** button.

Participation Frequency

	Expected Participation Frequency	How Long	Start Date	End Date	
edit	1 time WEEKLY	6 MONTHS	05/12/2011		delete

[Add Frequency](#)

Provider Information

Provider	Provider Address

[Link Provider](#)



Case Services

- On the **Provider Match Search Criteria** screen, click the **Search** button.
- Click a **Select** link in the **Provider Match Search Results** section to choose a provider.

Sort Results By:

Search

Clear Form

Cancel

-Provider Match Search Results

Result(s) 1 - 15 of 36

Page 1 of 3

		Provider Name / ID	Provider Category	Provider Status	Current Primary Address	Current Vacancies	Services	Agency
select	view	[Redacted]	NONODJFS	ACTIVE	[Redacted]			
select	view		NONODJFS	ACTIVE				
select	view		NONODJFS	ACTIVE				





Case Services

The **Status Details** screen appears displaying the **Provider Information** section now populated with information.

Participation Frequency

	Expected Participation Frequency	How Long	Start Date	End Date	
edit	1 time WEEKLY	6 MONTHS	05/12/2011		delete

[Add Frequency](#)

Provider Information

	Provider	Provider Address	
view			unlink

[Link Provider](#)

Service Goal History

	Service Goal	Effective Date	
--	--------------	----------------	--

[Add Service Goal](#)



Case Services

For a **Referred** status, multiple providers can be linked. To do so:

- Click the **Add Provider Status** button again.
- On the **Status Details** screen, select **Referred** in the **Status** field.
- Select the **Status Begin Date**.



Case Services

The system automatically defaults to the previously selected provider in the **Provider Information** section.

- Unlink that provider.
- Link another provider.
- Click the **Save** button. The **Service Information** screen appears displaying the multiple providers.
- Repeat these steps as many times as needed to show all providers for the **Referred** status.



Case Services

- Service Information

Agency:
Risk Contributors:

Effective Date: *

07/09/2010

Estimated Service End Date:

Service Category: *

Education & Training

Service Type: *

Parent Education

Member Service Status History

Current Status All Statuses

	Case Member	Status	Provider	Service Description	Provider Address	Status Begin Date/End Date	Created in Error
edit		Referred				05/25/2011	
edit		Referred				05/19/2011	
edit authorize		Provided				07/09/2010 - 05/13/2011	



Case Services

Unlinking a Provider

- On the **Status Details** screen in the **Provider Information** section, locate the appropriate row.
- Click the **Unlink** link on the right.

Participation Frequency

	Expected Participation Frequency	How Long	Start Date	End Date	
edit	1 time WEEKLY	6 MONTHS	05/12/2011		delete

[Add Frequency](#)

Provider Information

	Provider	Provider Address	
view			unlink

[Link Provider](#)

Service Goal History

	Service Goal	Effective Date	
--	--------------	----------------	--

[Add Service Goal](#)



Adding Service Goals

- On the **Status Details** screen, click the **Add Service Goal** button.

Provider Information

	Provider	Provider Address	
view			unlink

[Link Provider](#)

Service Goal History

	Service Goal	Effective Date	
Add Service Goal			



Case Services

- In the **Service Goal** field, select the goal from the drop-down list.
- In the **Effective Date** field, enter the effective date. The case service effective date auto-populates, but it can be changed.
- Click the **OK** button.

Service Goal History Details

Service Category: Counseling Service Type: Family Counseling

Service Goal: * In Home Group **Effective Date: *** 05/05/2011

OK Cancel



Case Services

The **Status Details** screen appears displaying the **Service Goal History** section.

Service Goal History

	Service Goal	Effective Date	
edit	In Home Group	05/05/2011	delete

[Add Service Goal](#)



Applying Info to Other Case Members

- In the **Apply to Other Members** section, check the box of the applicable case member(s).

Important: If you click the **check box in the header**, the system will select **all of the case members** in the list.

- Click the **Save** button.

-Apply to Other Members-

<input type="checkbox"/>	Case Member	Status	Provider	Status Begin Date/End Date
<input type="checkbox"/>				
<input checked="" type="checkbox"/>		Provided		07/09/2010 - 05/04/2011
<input checked="" type="checkbox"/>				
<input checked="" type="checkbox"/>				



Editing Individual Status Records

- On the case member's **Service Information** screen, click the **Edit** link next to the case member's record.

Effective Date: * Estimated Service End Date:

Service Category: * Service Type: *

Member Service Status History

Current Status All Statuses

	Case Member	Status	Provider	Service Description	Provider Address	Status Begin Date/End Date	Created in Error
edit authorize		Provided				05/12/2011	



Case Services

Marking a Record as Created in Error

- On the **Case Services** screen for that case member, click the **Edit** link in the appropriate row.

Case Services

Service:

Result(s) 1 to 15 of 25 Page 1 of 2

	Case Member Name (s)	Service Category / Type	Service Classification	Effective Dates	
edit	<input type="text"/>	Case Management/Mentoring Services	Case Member	07/09/2010 -	delete service_end

Case Member / Caregiver History



Case Services

- On the **Service Information** screen, click the appropriate **Edit** link in the **Member Service Status History** section.

Effective Date: * Estimated Service End Date:

Service Category: * Service Type: *

Member Service Status History

Current Status All Statuses

	Case Member	Status	Provider	Service Description	Provider Address	Status Begin Date/End Date	Created in Error
edit authorize		Provided				05/12/2011	
edit authorize		Provided				05/12/2011	
edit authorize		Provided				05/12/2011	
edit authorize		Provided				05/12/2011	



Case Services

- On the **Status Details** screen, click the **Created in Error** check box.

Comments:

Spell Check Clear 4000

Created in Error



Case Services

- The **Current Status** radio button defaults to show only the current status for all case members created in that service.

Effective Date: * Estimated Service End Date:

Service Category: * Service Type: *

Member Service Status History

Current Status All Statuses

	Case Member	Status	Provider	Service Description	Provider Address	Status Begin Date/End Date	Created in Error
edit authorize		Provided				05/12/2011	
edit authorize		Provided				05/12/2011	
edit authorize		Provided				05/12/2011	



Case Services

- To see **all "Created in Error" entries**, click the **All Statuses** radio button.

Member Service Status History

Current Status All Statuses

	Case Member	Status	Provider	Service Description	Provider Address	Status Begin Date/End Date	Created in Error
edit authorize		Provided				05/12/2011	
edit authorize		Provided				05/12/2011	
view authorize		Provided				07/09/2010 - 05/04/2011	
view authorize		Provided				05/12/2011	Yes
edit authorize		Provided				05/12/2011	



Case Services

End-Dating a Case Service

- On the **Case Services** screen for the case member, click the **Service End** link.

Case Services

Service: [Add Case Services](#)

Result(s) 1 to 15 of 25 Page 1 of 2

	Case Member Name (s)	Service Category / Type	Service Classification	Effective Dates	
edit	<input type="text"/>	Case Management/Mentoring Services	Case Member	07/09/2010 -	delete service end

Case Member / Caregiver History



Case Services

- On the **Service End Details** screen, enter a date in the **End Date** field.
- Select the reason from the **End Reason** field drop-down list.
- Click the **Save** button.

Service End Details	
Service Category:	Case Management
Service Type:	Mentoring Services
End Date:	<input type="text" value="05/04/2011"/>
End Reason:	<input type="text" value="Client Schedule Conflict"/>
Secondary End Reason:	<input type="text"/>



Case Services

The **Case Services** screen appears displaying the record with an end date in the **Effective Dates** column.

Case Services

Service: [Add Case Services](#)

Result(s) 1 to 15 of 29 Page 1 of 2

	Case Member Name (s)	Service Category / Type	Service Classification	Effective Dates	
view	<input type="text"/>	Case Management/Mentoring Services	Case Member	07/09/2010 - 05/04/2011	delete service end

Case Member / Caregiver History



End-Dating a Case Service Member Status Record

- On the **Case Services** screen for the case member, click the **Edit** link.

Case Services

Service: [Add Case Services](#)

Result(s) 1 to 15 of 25 Page 1 of 2

	Case Member Name (s)	Service Category / Type	Service Classification	Effective Dates	
edit	[Redacted]	Case Management/Mentoring Services	Case Member	07/09/2010 -	delete service end
+ Ca edit		Case Management/Case Planning	Case Member	07/09/2010 -	delete service end
+ Case Member / Caregiver History					



Case Services

- On the **Service Information** screen, click the appropriate **Edit** link in the **Member Service Status History** section.

Effective Date: * **Estimated Service End Date:**

Service Category: * **Service Type: ***

Member Service Status History

Current Status All Statuses

	Case Member	Status	Provider	Service Description	Provider Address	Status Begin Date/End Date	Created in Error
edit	<input type="text"/>	Provided	<input type="text"/>	<input type="text"/>	<input type="text"/>	07/09/2010	

Case Member Name: *



Case Services

- In the **Status End Date** field, enter the status end date.
- In the **End Reason** field, select an end reason from the drop-down list.
- Click the **Save** button.

Status Details

Case Member Name:

Service Category: Case Management Service Type: Case Planning

Status: * ⓘ

Status Begin Date: * ⓘ

Status End Date: * ⓘ * The following end information will only be saved if an end date is entered

End Reason: ⓘ

Secondary End Reason:

Participation Frequency

Expected Participation Frequency	How Long	Start Date	End Date
<input type="button" value="Add Frequency"/>			



Case Services

- The **Service Information** screen appears displaying the end date in the **Status Begin Date / End Date** column
- Click the **Save** button again to save the record.

Effective Date: * Estimated Service End Date:

Service Category: * Service Type: *

Member Service Status History

Current Status All Statuses

	Case Member	Status	Provider	Service Description	Provider Address	Status Begin Date/End Date	Created Error
edit authorize		Provided				07/09/2010 - 05/04/2011	



Completing a Service Review that is done Outside of a Case Review

- On the **Case Services** screen for the case member, locate the appropriate row.
- Click the **Edit** link.
- Click the **Service Review** tab.



Case Services

Important: From this tab, you can **edit a current** service review or **add a new** service review.

- To edit an existing service review, click the **Edit** link in the appropriate row.
- To add a service review, click the **Add Service Review** button.

Service Review

	Case Member(s) / DOB	Review Date	
edit		03/11/2011	delete
view		12/29/2010	
view		09/13/2010	

[Add Service Review](#)



Case Services

- On the **Service / Activity Review Details** screen, select the appropriate date in the **Review Date** field. This field defaults to the current date.
- Select the check box next to the appropriate case member(s) name.
- If all of the case members need to be selected, click the check box in the header to select all.
- In the **Service Recommendation** column, choose from the drop-down list. The choices are **Continue**, **Modify**, or **Terminate**.



Case Services

- In the **Barrier Type** column, select the appropriate barrier.
- If needed, type a recommendation into the **Recommendation Comments** field **If barriers exist, this field is required.**
- Click the **Save** button.

-Service/Activity Review Details-

Review Information

Review Date: * 05/18/2011

<input type="checkbox"/>	Case Member(s) / DOB	Service Recommendation	Barrier Type
<input checked="" type="checkbox"/>		Continue	<ul style="list-style-type: none">Child CareTIMEFRAME TOO SHORTTOO EXPENSIVENOT FREQUENT ENOUGHSRVNOTMEET NEEDNO SLOTS AVAILABLEINCONVENIENT PLACEChild care needs prevent use of servicesClient RefusalClient Schedule Conflict

Recommendation Comments:

Spell Check Clear 2000



Case Services

The **Service Review** screen appears displaying the new record.

Service Review

	Case Member(s) / DOB	Review Date	
edit view		05/18/2011	delete
edit view		03/11/2011	delete
view		12/29/2010	
view		09/13/2010	

[Add Service Review](#)



Adding a Service Activity Record

At a minimum, a service activity (participation status) is required to be added **once during every case review period**.

- On the **Case Services** screen for the case member, locate the appropriate row.
- Click the **Edit** link. The **Service Information** screen appears.



Case Services

- Click the **Service Activity** tab. The **Service Activity Filter Criteria** screen appears.
- In the **Case Service Participant** field, select the appropriate name from the drop-down list (only available for status records of **Scheduled** or **Provided**).
- In the **Activity Start Date** field, enter the appropriate date.
- Click the **Add Service Activity** button.



Case Services

Service Activity Filter Criteria

Case Service Participant:

Activity From Date:  Activity To Date: 

Filter

Service Activity Results
Result(s) 0 Page

Case Service Participant* Activity Start Date:*  **Add Service Activity**

Apply **Save** **Cancel**

The **Add Service Activity** screen appears displaying a calendar.

Important: The calendar only displays from the selected activity start date to the current date. The other dates are grayed out. The calendar only displays a maximum of 90 days.



Case Services

- In the **Participation Status** field, select the a choice from the drop-down list, such as **Attended All**, **Partial Attendance**, and **Not Attended**.
 - Completing the **Participation Status** field is required to save the record; completing the calendar is not.
 - If needed, for each enabled day in the **Calendar** section, select **Attended** or **Not Attended** from the drop-down list.



Case Services

Add Service Activity

Case Service Participant:

Activity Start Date: 05/01/2011

Activity End Date:

Participation Status: *

Comments:

May 2011

Sun	Mon	Tue	Wed	Thur	Fri	Sat
1 <input type="text" value="Attended"/>	2 <input type="text" value=""/>	3 <input type="text" value=""/>	4 <input type="text" value=""/>	5 <input type="text" value=""/>	6 <input type="text" value=""/>	7 <input type="text" value=""/>
8 <input type="text" value=""/>	9 <input type="text" value=""/>	10 <input type="text" value=""/>	11 <input type="text" value=""/>	12 <input type="text" value=""/>	13 <input type="text" value=""/>	14 <input type="text" value=""/>
15 <input type="text" value=""/>	16 <input type="text" value=""/>	17 <input type="text" value=""/>	18 <input type="text" value=""/>	19	20	21
22	23	24	25	26	27	28
29	30	31				



Case Services

Important: You can also apply this information to other case members within that service.

- Scroll to the **Apply Other Members** section.
- Select the appropriate case member check box(es).
- Click the **Save** button.

A screenshot of a software interface showing the 'Apply to Other Members' section. The section has a title bar and a table with a header 'Case Service Member / DOB'. The table contains three rows, each with a checkbox on the left and a light blue rectangular area on the right. The first checkbox is unchecked, while the second and third are checked. A red rectangular box highlights the checkboxes. Below the table are three buttons: 'Apply', 'Save', and 'Cancel'.



Case Services

The **Service Activity Filter Criteria** screen appears displaying the **Service Activity Results** section below it.

The selected case member(s) now have a new service activity record as shown below.

- Service Activity Results

Result(s) 1 to 3 of 3 Page 1 of 1

	Activity Start Date	Activity End Date	Case Service Participant	Participation Status	
edit	05/01/2011			Attended All	delete
edit	05/01/2011			Attended All	delete
edit	05/01/2011			Attended All	delete

Case Service Participant* Activity Start Date:*



Linking a Case Service to a Work Item

The current steps for linking a case service are still the same as they were in previous versions of SACWIS.

- You can link a case service for one member or many members
- You can select every case member for this service by selecting the appropriate check box(es).
- If multiple case members appear in one row, you can click that check box to select all of the names.
- If multiple case members appear in one row but you only want to select some of them, you can do that also.



Current Case Services with a Status of Planned

- For case services on closed cases or previously opened episodes that have a status record of **Planned**, the status will remain as **Planned** in the system.
- For case services on open cases that have a status record of **Planned**, the status will be changed to **Referred** in the system.



Adoption Enhancements

Sharon Graham, Melissa Cromwell & Vanessa Tower



Adoption

- Pre-Finalization Adoption Assessment
 - Enhancements include the ability to create / begin the assessment without child being placed adoptively
- Updated JFS 01699 Report
- Pre-Adoptive Staffing
 - Enhancements include areas for data integrity
- Updated JFS 01690 Report



Pre-Finalization Adoption Assessment and JFS 01699

- Modified the entry point
- Increased user-friendly functionality
- User selects the child and the provider desired for assessment
- Updated screens to include data pulled into the JFS 01699
- Per rule, one child per assessment
- Populates with most updated Provider Record information
- JFS 01699 has been updated with the most recent version
- Will be a Knowledge Base article



Pre-Adoptive Staffing and JFS 01690

- Increased user-friendly functionality
- Made fields required to mark as complete
- Added date field for JFS 01688
- Pull in siblings to be included from the Siblings Tab
- Separated out the completion data and the generate email notices
- Added the JFS 01690 distributed date
- Updated the JFS 01690 report
- Will be Knowledge Base article



Pre-Finalization Adoption Assessment

- Assessment and the JFS 01699 are in SACWIS
- Cease the use of the paper method with Build 1.109
- Please contact the Help Desk for additional questions



Results Oriented Management (ROM)

Michael Jost - Cuyahoga County
Cathy Herston - Summit County
Brad Gregg - Franklin County
Tim Doyle Wenger - State
Terry Moore - KU



ROM Overview

- What is ROM?

ROM = Results Oriented Management

- ROM is a web application that will be used by the Office of Families and Children, Bureau of Automated Systems, and County PCSA's (Public Children Service Agencies) for statistical reporting for kids in foster care and adoption
- When will ROM be in Production in Ohio?
 - Currently looking at mid to late summer for implementation



ROM Overview

- How will we get our logins?
 - A 7078 form must be completed to obtain access. At that time, login information will be given.
- Training Plan – Under Construction
 - Train the Trainers Session
- Known Data Issues
 - CFSR
- How often is the data refreshed?
 - Data source is the Ohio SACWIS system and we are planning on a Daily refresh when in Production
- How much data is in the system?
 - 3 years - starting with children in care anytime after April 1, 2008



CFSR Dashboard & BIC Reports

Roger Ward



Old BIC: How Many Kids Are in Care?

Cognos Connection

Event Studio Query Studio Analysis Studio Report Studio

Roger Ward Log On Log Off

Public Folders My Folders

Public Folders

Entries: 1 - 4

<input type="checkbox"/>	Name	Modified	Actions
<input type="checkbox"/>	GO Sales and Retailers	January 18, 2007 1:36:13 PM	More...
<input type="checkbox"/>	OCF - SACWIS - DART	May 1, 2009 11:56:59 AM	More...
<input type="checkbox"/>	OCF - SACWIS Management Reports	March 13, 2009 4:40:52 PM	More...
<input type="checkbox"/>	OFCL	May 27, 2009 2:14:57 PM	More...

Entries: 1 - 2

	OCF - Office of Children and Families	Thursday, August 11, 2005 12:39:59 PM	More...
	Guide to Documentation	Monday, May 02, 2005 03:24:42 PM	More...





Old BIC: Which Folder?

Roger Ward [Log On](#) [Log Off](#) [Home](#) [Tools](#) [Help](#)

[Public Folders](#) [My Folders](#)

Public Folders > [OCF - Office of Children and Families](#)

Entries: 1 - 7

CSFR - Children and Family Services Review	Wednesday, January 09, 2008 11:55:05 AM	More...
DART	Saturday, April 30, 2005 11:42:55 AM	More...
DART Testing	Saturday, April 30, 2005 11:42:57 AM	More...
OCF - SACWIS	Tuesday, October 11, 2005 11:30:56 AM	More...
OCF - SACWIS - DART	Friday, April 27, 2007 08:59:14 AM	More...
OCF - SACWIS - DART Testing	Friday, April 27, 2007 08:58:45 AM	More...
OCF - SACWIS Testing	Tuesday, October 11, 2005 12:19:01 PM	More...



Old BIC: Which Cube?

Cognos Connection

Event Studio Query Studio Analysis Studio Report Studio

Roger Ward Log On Log Off

Public Folders My Folders

Public Folders > OCF - Office of Children and Families > OCF - SACWIS - DART

Entries: 1 - 7

Placement Snapshot	Tuesday, February 17, 2009 03:12:15 PM	More...
Rolling Adoption Indicator	Tuesday, October 14, 2008 12:09:38 PM	More...
Rolling Custody Reentry	Tuesday, October 14, 2008 12:09:45 PM	More...
Rolling Federal Recurrence	Thursday, November 15, 2007 04:05:31 PM	More...
Rolling Federal Reunification	Tuesday, October 14, 2008 12:09:53 PM	More...
Rolling Foster Parent Abuse	Thursday, November 15, 2007 04:07:10 PM	More...
Rolling Placement Stability	Tuesday, October 14, 2008 12:10:00 PM	More...



New BIC

IBM Cognos Connection Roger Ward Log On

Public Folders My Folders

Public Folders

<input type="checkbox"/>	Name
<input type="checkbox"/>	OFC - Office of Families & Children: Adult/Child Protection



New BIC

IBM Cognos Connection Roger Ward Log On [Search] [Home] [Launch] [?]

Public Folders My Folders

Public Folders > OFC - Office of Families & Children: Adult/Child Protection

Entries: 1 - 12

<input type="checkbox"/>	Name ↕	Modified ↕	Actions
<input type="checkbox"/>	CFSR	April 7, 2011 1:52:22 PM	More...
<input type="checkbox"/>	Intake, Placement & Visitation	April 14, 2011 12:15:57 PM	More...
<input type="checkbox"/>	Required Data to be Cleaned by Agencies	March 23, 2011 12:49:38 PM	More...
<input type="checkbox"/>	Federally Submitted Data	March 28, 2011 1:59:27 PM	More...
<input type="checkbox"/>	Management Reports	March 21, 2011 4:16:55 PM	More...
<input type="checkbox"/>	CPOE	April 6, 2011 9:37:26 AM	More...
<input type="checkbox"/>	MEPA	March 28, 2011 2:01:06 PM	More...
<input type="checkbox"/>	Protect Ohio	April 6, 2011 9:38:09 AM	More...
<input type="checkbox"/>	Racial Disparity and Disproportionality	April 6, 2011 2:38:43 PM	More...
<input type="checkbox"/>	Adult Protective Services	April 11, 2011 3:17:16 PM	More...
<input type="checkbox"/>	Foster Care Licensing	April 11, 2011 3:17:06 PM	More...
<input type="checkbox"/>	Archived Data	April 15, 2011 1:07:52 PM	More...



Intake, Placement & Visitation Folder

IBM Cognos Connection Roger Ward Log On

Public Folders My Folders

Public Folders > OFC - Office of Families & Children: Adult/Child Protection > Intake, Placement & Visitation

Entries: 1 - 6

<input type="checkbox"/>	Name	Modified	Actions
<input type="checkbox"/>	Intake, Placement & Visitation Drill Through Reports	April 6, 2011 9:31:46 AM	More...
<input type="checkbox"/>	Documentation	April 11, 2011 11:41:06 AM	More...
<input type="checkbox"/>	Intake - Characteristics	April 14, 2011 12:15:57 PM	More...
<input type="checkbox"/>	Placement Snapshot	April 14, 2011 12:15:57 PM	More...
<input type="checkbox"/>	Visitation - Annual	April 14, 2011 12:15:57 PM	More...
<input type="checkbox"/>	Visitation - Monthly	April 14, 2011 12:15:57 PM	More...



New BIC

IBM Cognos Connection Roger Ward Log On [Search] [Home] [Launch] [?]

Public Folders My Folders

Public Folders > OFC - Office of Families & Children: Adult/Child Protection

Entries: 1 - 12

<input type="checkbox"/>	Name	Modified	Actions
<input type="checkbox"/>	CFSR	April 7, 2011 1:52:22 PM	More...
<input type="checkbox"/>	Intake, Placement & Visitation	April 14, 2011 12:15:57 PM	More...
<input type="checkbox"/>	Required Data to be Cleaned by Agencies	March 23, 2011 12:49:38 PM	More...
<input type="checkbox"/>	Federally Submitted Data	March 28, 2011 1:59:27 PM	More...
<input type="checkbox"/>	Management Reports	March 21, 2011 4:16:55 PM	More...
<input type="checkbox"/>	CPOE	April 6, 2011 9:37:26 AM	More...
<input type="checkbox"/>	MEPA	March 28, 2011 2:01:06 PM	More...
<input type="checkbox"/>	Protect Ohio	April 6, 2011 9:38:09 AM	More...
<input type="checkbox"/>	Racial Disparity and Disproportionality	April 6, 2011 2:38:43 PM	More...
<input type="checkbox"/>	Adult Protective Services	April 11, 2011 3:17:16 PM	More...
<input type="checkbox"/>	Foster Care Licensing	April 11, 2011 3:17:06 PM	More...
<input type="checkbox"/>	Archived Data	April 15, 2011 1:07:52 PM	More...



CFSR Folder

IBM Cognos Connection Roger Ward Log On

Public Folders My Folders

Public Folders > OFC - Office of Families & Children: Adult/Child Protection > CFSR

Entries: 1 - 15

Name	Modified	Actions
<input type="checkbox"/> Composite Main	April 28, 2011 10:25:09 AM	More...
<input checked="" type="checkbox"/> Documentation	April 29, 2011 11:40:13 AM	More...
<input type="checkbox"/> CFSR Performance Dashboard	May 20, 2011 11:29:16 AM	More...
<input type="checkbox"/> Permanency Measure 1-1: Exits to reunification in < 12 months (AFCARS)	April 28, 2011 9:30:30 AM	More...
<input type="checkbox"/> Permanency Measure 1-3: Entry cohort reunification in < 12 months (AFCARS)	April 28, 2011 9:32:12 AM	More...
<input type="checkbox"/> Permanency Measure 1-4: Re-entries to foster care in < 12 months (AFCARS)	April 28, 2011 9:33:22 AM	More...
<input type="checkbox"/> Permanency Measure 2-1: Exits to adoption in < 24 months (AFCARS)	April 28, 2011 9:59:33 AM	More...
<input type="checkbox"/> Permanency Measure 2-3: In care 17+ months, adopted by year's end (AFCARS)	April 28, 2011 9:40:04 AM	More...
<input type="checkbox"/> Permanency Measure 2-4: In care 17+ months of achieving legal freedom within 6 months (AFCARS)	April 28, 2011 9:41:25 AM	More...
<input type="checkbox"/> Permanency Measure 2-5: Legally free children adopted in < 12 months (AFCARS)	April 28, 2011 9:42:26 AM	More...
<input type="checkbox"/> Permanency Measure 3-1: Exits to permanency before 18th birthday for kids in care for 24+ months (AFCARS)	April 28, 2011 9:44:00 AM	More...
<input type="checkbox"/> Permanency Measure 3-2: Exits to permanency for children with TPR (AFCARS)	April 28, 2011 9:45:16 AM	More...
<input type="checkbox"/> Permanency Measure 3-3: Emancipated who were in foster care for 3 years or more (AFCARS)	April 28, 2011 9:47:00 AM	More...
<input type="checkbox"/> Permanency Measure 4-1: Two or fewer settings for children in care < 12 months (AFCARS)	April 28, 2011 9:48:27 AM	More...
<input type="checkbox"/> Permanency Measure 4-2: Two or fewer settings for children in care for 12 to 24 months (AFCARS)	April 28, 2011 9:49:39 AM	More...



CFSR Folder

IBM Cognos Connection Roger Ward Log On

Public Folders My Folders

Public Folders > OFC - Office of Families & Children: Adult/Child Protection > CFSR

Entries: 1 - 15

Name	Modified	Actions
<input type="checkbox"/> Composite Main	April 28, 2011 10:25:09 AM	More...
<input type="checkbox"/> Documentation	April 29, 2011 11:40:13 AM	More...
<input type="checkbox"/> CFSR Performance Dashboard	May 20, 2011 11:29:16 AM	More...
<input type="checkbox"/> Permanency measure 1-1: Exits to reunification in < 12 months (AFCARS)	April 28, 2011 9:30:30 AM	More...
<input type="checkbox"/> Permanency Measure 1-3: Entry cohort reunification in < 12 months (AFCARS)	April 28, 2011 9:32:12 AM	More...
<input type="checkbox"/> Permanency Measure 1-4: Re-entries to foster care in < 12 months (AFCARS)	April 28, 2011 9:33:22 AM	More...
<input type="checkbox"/> Permanency Measure 2-1: Exits to adoption in < 24 months (AFCARS)	April 28, 2011 9:59:33 AM	More...
<input type="checkbox"/> Permanency Measure 2-3: In care 17+ months, adopted by year's end (AFCARS)	April 28, 2011 9:40:04 AM	More...
<input type="checkbox"/> Permanency Measure 2-4: In care 17+ months of achieving legal freedom within 6 months (AFCARS)	April 28, 2011 9:41:25 AM	More...
<input type="checkbox"/> Permanency Measure 2-5: Legally free children adopted in < 12 months (AFCARS)	April 28, 2011 9:42:26 AM	More...
<input type="checkbox"/> Permanency Measure 3-1: Exits to permanency before 18th birthday for kids in care for 24+ months (AFCARS)	April 28, 2011 9:44:00 AM	More...
<input type="checkbox"/> Permanency Measure 3-2: Exits to permanency for children with TPR (AFCARS)	April 28, 2011 9:45:16 AM	More...
<input type="checkbox"/> Permanency Measure 3-3: Emancipated who were in foster care for 3 years or more (AFCARS)	April 28, 2011 9:47:00 AM	More...
<input type="checkbox"/> Permanency Measure 4-1: Two or fewer settings for children in care < 12 months (AFCARS)	April 28, 2011 9:48:27 AM	More...
<input type="checkbox"/> Permanency Measure 4-2: Two or fewer settings for children in care for 12 to 24 months (AFCARS)	April 28, 2011 9:49:39 AM	More...



CFSR Dashboard

Cognos Viewer - CFSR Performance Dashboard

Roger Ward Log On

Keep this version Add this report



Department of Job and Family Services

Report ID: BICOCF3010



Ohio's Children and Family Services Dashboard

Review Period : 04/01/2011 to 03/31/2012

4/1/11

Current County: Statewide

Statewide

As of Date: 05/18/2011

Finish

Primary CFSR Measures	Current Status	PERFORMED: Cumulative Performance to Date	TARGET: Cumulative Target to Date	PERFORMED: Cumulative Percent to Date	TARGET: Cumulative Percent to Date	(Number of Children Observed) - (Number of Children Expected)	Number of Children Still being Observed	Detail Options
C1-3: Entry Cohort Reunification in < 12 months (Annual Target: 48.4 %)		522	1,575	16.04%	48.40%	-1,053	2,733	Remaining Child Details
C1-4: Re-entries to foster care in < 12 months (Annual Target: 9.9%)		575	578	9.84%	9.90%	-3	5,268	Remaining Child Details
C2-3: In 17+ months, adopted at year's end (Annual Target: 22.7%)		0	1,006	0.00%	22.70%	-1,006	4,433	Remaining Child Details

Done

Local intranet



Who Are The Children?

Business Intelligence Channel

Ohio's Children and Family Services Dashboard

Review Period : 04/01/2011 to 03/31/2012

4/1/11

Current County: Statewide

Statewide

As of Date: 05/18/2011

Finish

Primary CFSR Measures	Current Status	PERFORMED: Cumulative Performance to Date	TARGET: Cumulative Target to Date	PERFORMED: Cumulative Percent to Date	TARGET: Cumulative Percent to Date	(Number of Children Observed) - (Number of Children Expected)	Number of Children Still being Observed	Detail Options
C1-3: Entry Cohort Reunification in < 12 months (Annual Target: 48.4 %)		522	1,575	16.04%	48.40%	-1,053	2,733	Remaining Child Details
C1-4: Re-entries to foster care in < 12 months (Annual Target: 9.9%)		575	578	9.84%	9.90%	-3	5,268	Remaining Child Details
C2-3: In 17+ months, adopted at year's end (Annual Target: 22.7%)		0	1,006	0.00%	22.70%	-1,006	4,433	Remaining Child Details



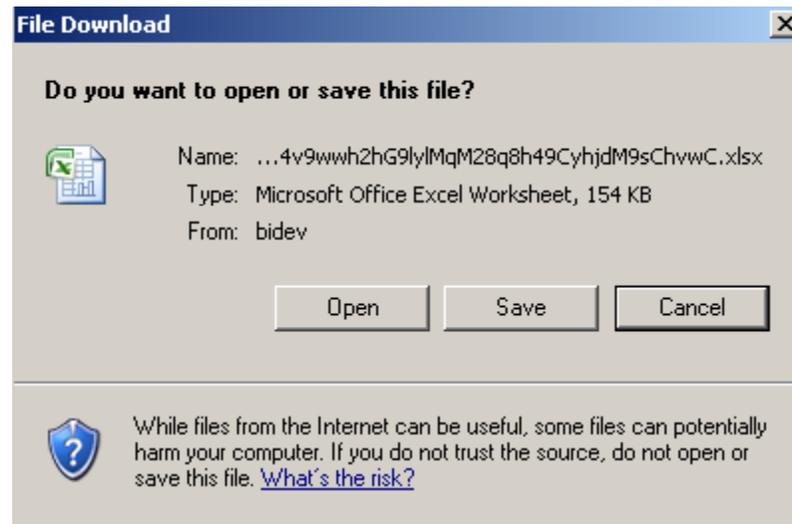


Your report is running.



Instead of waiting, you can select a delivery method to run the report in the background.
[Select a delivery method.](#)

Cancel





wj4C4v9wwh2hG9lyIMqM28q8h49CyhjdM9sChvwC[1] - Microsoft Excel

Home Insert Page Layout Formulas Data Review View

Clipboard Font Alignment Number Styles Cells Editing

C23

1	Ohio	Department of					
2		Job and Family Services			BIC		
3							
4	Ohio's Children and Family Services Remaining Child Details						
5	Measure C1-3: Entry Cohort Reunification in < 12 months (Annual Target: 48.4 %)						
6	Review Period: 04/01/2011 to 03/31/2012						
7	Current County: Statewide						
8	As of Date: 05/18/2011						
9	Person Id	First Name	Last Name	Gender	Birth Date	Age	Child is Observed in the Measures
10	1	Andromedae	Aladdin	MALE	4/7/98	13.1	C-1.3 C-4.2
11	2	Antliae	Bally	FEMALE	6/7/01	10.0	C-1.3 C-4.2
12	3	Apodis	Barbary	MALE	6/20/03	7.9	C-1.3 C-4.2
13	4	Aquarii	Bellagio	MALE	7/19/96	14.8	C-1.3 C-4.2
14	5	Aquilae	Bingo	FEMALE	8/8/01	9.8	C-1.3 C-4.2
15	6	Arae	Binion	MALE	10/12/02	8.6	C-1.3 C-4.2
16	7	Arietis	Boardwalk	MALE	12/8/93	17.5	C-1.3 C-3.3 C-4.2
17	8	Aurigae	Bonanza	MALE	11/2/01	9.5	C-1.3 C-4.2
18	9	Boötis	Boomtown	MALE	11/3/05	5.5	C-1.3 C-4.2
19	10	Caeli	Caesars	MALE	11/6/02	8.5	C-1.3 C-4.2
20	May 19, 2011			Page:1		9:47:13 AM	



Comparing the Dashboards

Supreme Court

www.SummitOnChildren.ohio.gov

- Updated 1 time per year
- Contains Permanency Measures
- Some measures are strong, others are poor
- Provides guidance on how to improve on all measures.

OFC's

On BIC

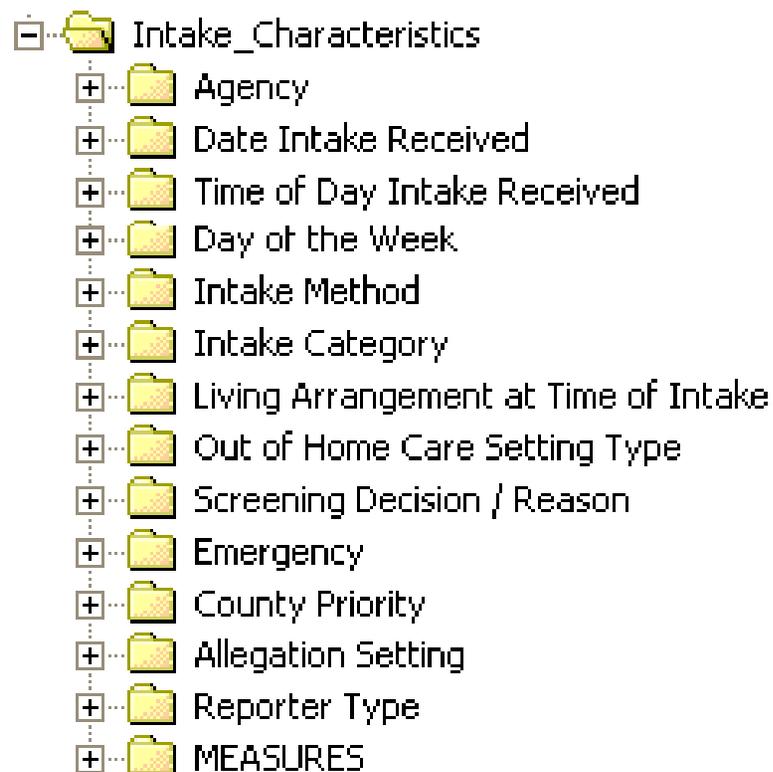
- Updated every 2 weeks
- Contains CFSR measures which agencies should use to proactively manage.
- Documentation explains all features.



Intake Characteristics Cube

What can be learned from this cube?

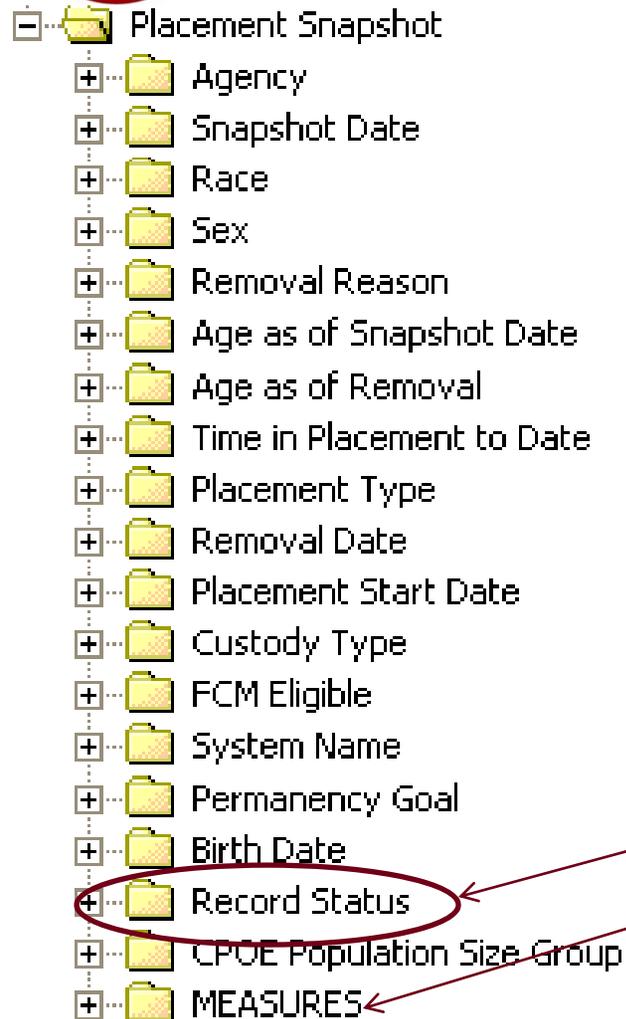
- What is the number of investigations?
- What time of the day are they received?
- What day of the week are they received?
- How many are emergencies?
- Who was the reporter?
- What is the allegation setting?
- How many were screened-in?
- How many were screened -out?
- Caution: The data in the Screening Decision/Reason dimension are incorrect. This will be corrected shortly.





Placement Snapshot Cube

Shows the number of children in custody at the end of each month, beginning January 2000.



What can be learned from this cube?

- What is distribution of the child's age at snapshot date (or at removal)?
- How many children are in each custody type?
- How many children in each Permanency Goal?
- What type of placement are the children in?
- How many children are in each race?
- **Caution:** Always remember to choose "Record Status", and filter on "Active".
- Averages are generally considered a poor measure because child welfare data is rarely normally distributed. Thus, the average does not represent the "typical" case."



Monthly Visitation – Monthly Cube

- This is Highly Important!
- Review the Documentation. First three items are relevant.
- Cube Updates are available every Wednesday morning.
- We have a 90% annual goal.
- To meet the 90% annual goal, we need to achieve a 100% monthly goal.
- Review period extends from October 1 to September 30.



Folder: Required Data to be Cleaned by Agencies

IBM Cognos Connection Roger Ward Log On

Public Folders My Folders

Public Folders > OFC - Office of Families & Children: Adult/Child Protection

Entries: 1 - 12

Name	Modified	Actions
<input type="checkbox"/> CFSR	April 7, 2011 1:52:22 PM	More...
<input type="checkbox"/> Intake, Placement & Visitation	April 14, 2011 12:15:57 PM	More...
<input type="checkbox"/> Required Data to be Cleaned by Agencies	March 23, 2011 12:49:38 PM	More...
<input type="checkbox"/> Federally Submitted Data	March 28, 2011 1:59:27 PM	More...
<input type="checkbox"/> Management Reports	March 21, 2011 4:16:55 PM	More...
<input type="checkbox"/> CPOE	April 6, 2011 9:37:26 AM	More...
<input type="checkbox"/> MEPA	March 28, 2011 2:01:06 PM	More...
<input type="checkbox"/> Protect Ohio	April 6, 2011 9:38:09 AM	More...
<input type="checkbox"/> Racial Disparity and Disproportionality	April 6, 2011 2:38:43 PM	More...
<input type="checkbox"/> Adult Protective Services	April 11, 2011 3:17:16 PM	More...
<input type="checkbox"/> Foster Care Licensing	April 11, 2011 3:17:06 PM	More...
<input type="checkbox"/> Archived Data	April 15, 2011 1:07:52 PM	More...



Folder: Federally Submitted Data

-  [NCANDS Profile Received from HHS-ACF](#)
-  [AFCARS Profile Received from HHS-ACF](#)
-  [Documentation](#)
-  [NCANDS](#)
-  [NCANDS Child Fatality](#)
-  [NCANDS Error](#)
-  [NCANDS Foster Parent Abuse](#)
-  [NCANDS Recurrence](#)



Management Reports Folder

-  [Documentation](#)
-  [Adoption Case Length](#)
-   [Adopted Child Victim](#)
-   [Case Openings Closings](#)
-   [Child Legal Status](#)
-   [Discharge Analysis](#)
-  [Investg Init Compl](#)
-   [Placement Leave Analysis](#)
-   [Placement Analysis](#)
-  [Services To Clients](#)



Alleged Child Victims Cube

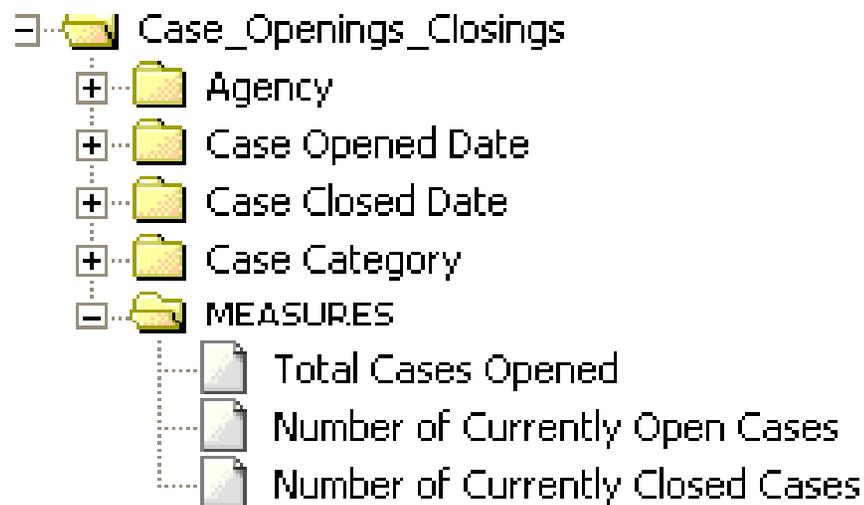
- This is a very large cube, and it takes awhile for it to open.
- We are considering modifying it so it opens faster. If you use this, please email me.



Case Openings Closings Cube

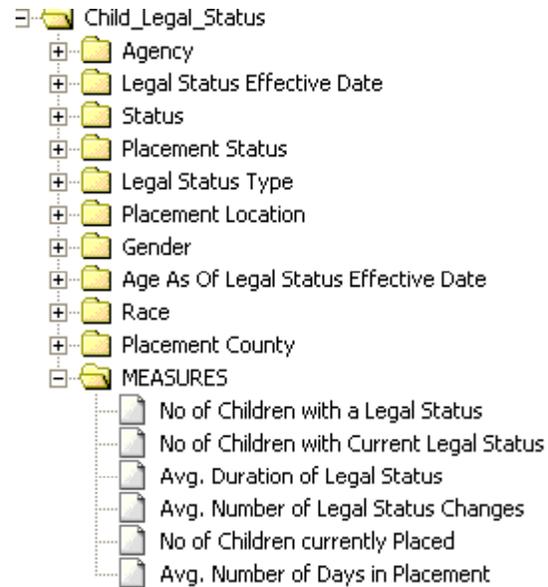
What can be learned from this cube?

- Determine the number of currently open cases.
- How are the cases distributed across Case Categories?
- No. Openings per month
- No. of those openings that are were closed
- No. of those opening that are still open.





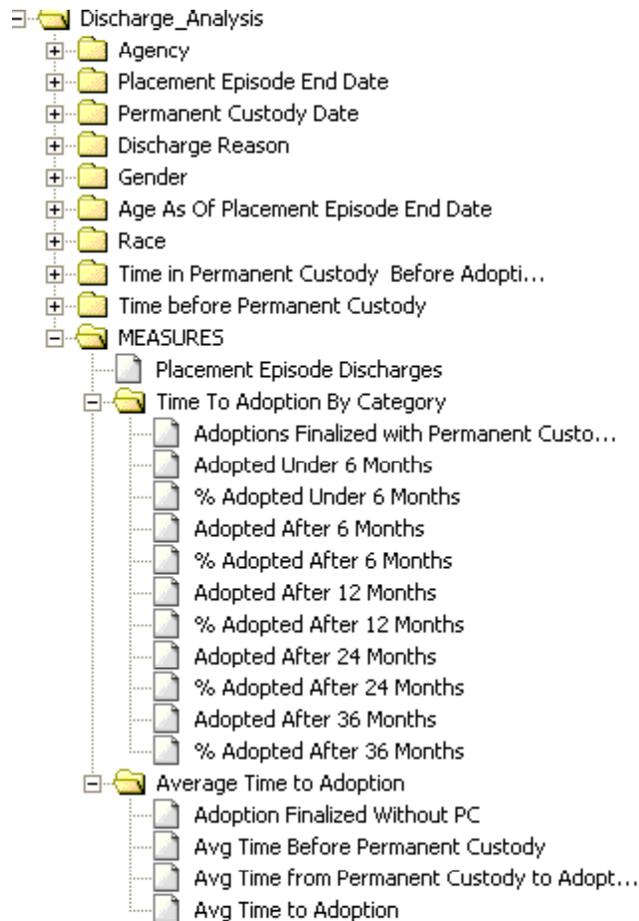
Child Legal Status Cube



- Not being updated now, but will resume shortly



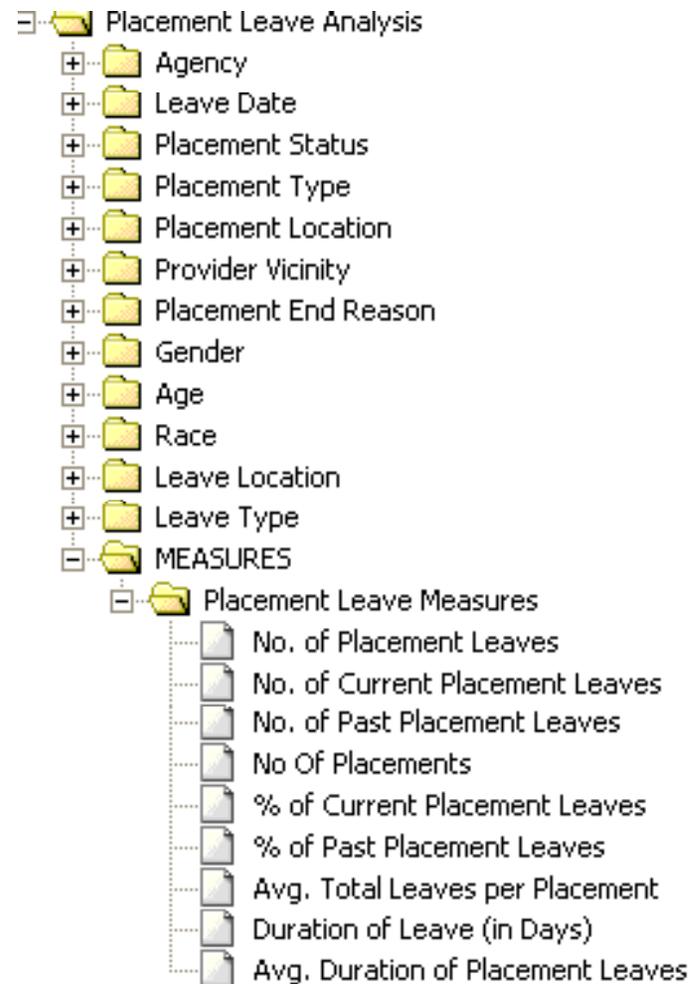
Discharge Analysis Cube



- Not being updated now, but will resume shortly

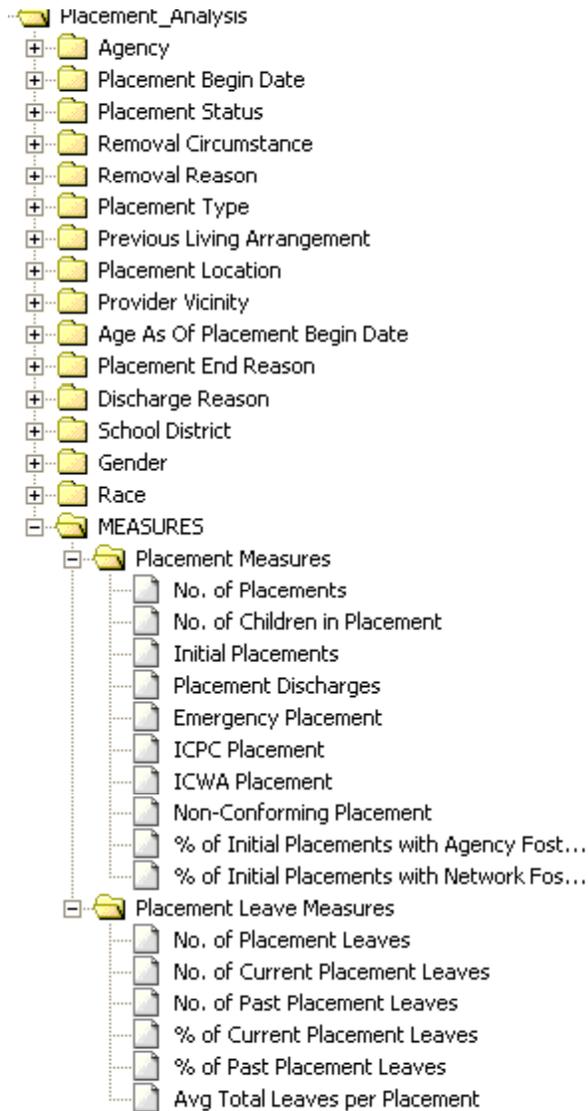


Placement Leave Analysis Cube





Placement Analysis Cube





CPOE Folder



[Five Star Best Practice Reports](#)



[Documentation](#)



[CPOE In Home Sample](#)



[CPOE Substitute Care Sample](#)



MEPA Folder

-  [Number of Children by Race](#)
-  [Number of Providers by Race](#)
-  [Documentation](#)
-  [Family Sample](#)
-  [Permanent Custody Sample](#)



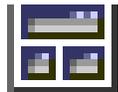
Protect Ohio Folder



[Evaluation Reports](#)



Racial Disparity and Disproportionality Folder



Documentation

Documentation List

[At A Glance](#)

[D&D Presentation](#)

[Disparity & Disproportionality](#)

[Racial Disparity in Ohio in 2009](#)

[What is Racial Distr of ChildrenInCare](#)



Monthly Caseworker Visits

- Ohio is at risk of not achieving the FFY 2011 goal (90%)— for partial FFY (up to May 68% April 78% - Delayed data entry is hurting progress!
- Providing feedback to courts as well.
- What can we do from now until Sept. to turn this around?



Monthly Caseworker Visits

Common Question's or Issues Effecting the Monthly Visitation Report:

- Activity Log's in 'Draft' status
- Child is not associated to the AL with the status of 'Completed'
- Child must be in Care for the 'Whole' Month
 - Initial Custody date = 03/15/2011 and Exits Custody on June 10, 2011, only the month(s) of April and May will be counted for the report
- Youth who turn 18 are excluded in the reporting population. (in the month which they turn 18)
- Timeliness in creating the AL

NEW VISITATION REFRESH SCHEDULE

- The BIC Visitation Report is now refreshed each Tuesday evening, with data from Wednesday – Tuesday of the previous Week. (On Tuesday evening, June 8 the report is refreshed with date from Wednesday June 1 – Tuesday June 7.



Questions?

