



***Statewide User Group Meeting***

***February 27, 2012***



Department of  
Job and Family Services



# Agenda

Tresa Young



# *Agenda*

- Welcome
- Statewide User Group Feedback
- Federal Monitoring Visit Update
- Onsite Visits & Report / System Performance Feedback
- Knowledge Base 2.0
- SACWIS Upgrade
- Case Services / Service Review Update
- Living Arrangement / Custody Module Changes
- ROM
- CRIS-E Interface
- Private Agency Roll Out
- Associated Persons Tab
- SFY 2013 SACWIS Priorities and Feedback



# Statewide User Group Feedback

Tresa Young



## *Feedback*

- Approximate 34 Counties Responded
- Most desired Onsite Columbus Meetings
- Most felt meetings were valuable (training and cross-county communication)
- A few liked the idea of targeted focus groups
- A few liked the options to participate via webinar / video, but some noted it creates communication difficulties



## ***Feedback***

- State staff would like increased county dialogue and involvement
- Mixed feedback about how information is shared with other county staff
- Other improvement ideas?



# Federal Monitoring Visit Update

Tresa Young



## ***Federal Monitoring Visit Update***

- Onsite Federal “Monitoring Visit” still targeted for July 2012
- Review system progress and remaining federal compliance issues
- Two (2) Onsite Counties to be determined
- Using onsite county system performance meetings to discuss related issues
- Mock reviews possibly in May



## *Issues*

- System Issues
  - Interfaces, Financial Reconciliation, Navigation, System Performance
- County Issues
  - Use of ancillary systems to capture / log child welfare data, inconsistent / untimely data entry, use of paper records / documentation



# Onsite Visits & Report / System Performance Feedback

Tresa Young, Sylvan Wilson &  
Fred Dowdy



# *Onsite Visits & Report / System Performance Feedback*

## **Visits**

- Completed in Montgomery, Portage, Cuyahoga and Summit
- Planned in Lucas, Hamilton and Butler

## **Common Themes**

- Improved report performance
- Local installation / system compatibility issues with browsers, security tools, etc.
- Direct examples of error messages and system performance issues



## *Other Concerns*

- Desire to review project priorities
- Advanced technical documentation for releases
- Multiple policy related issues
  - Flexibility similar to AR and New Incident after 4-day safety assessment, etc.
  
- More flexibility in Activity Logs
- Easier services data entry
- SACWIS Field Assistant / Mobile
- FCM workload
- Longer time-out window
- Ability to access multiple screens





# ***Fred Crawley / Sylvan Wilson / Fred Dowdy***

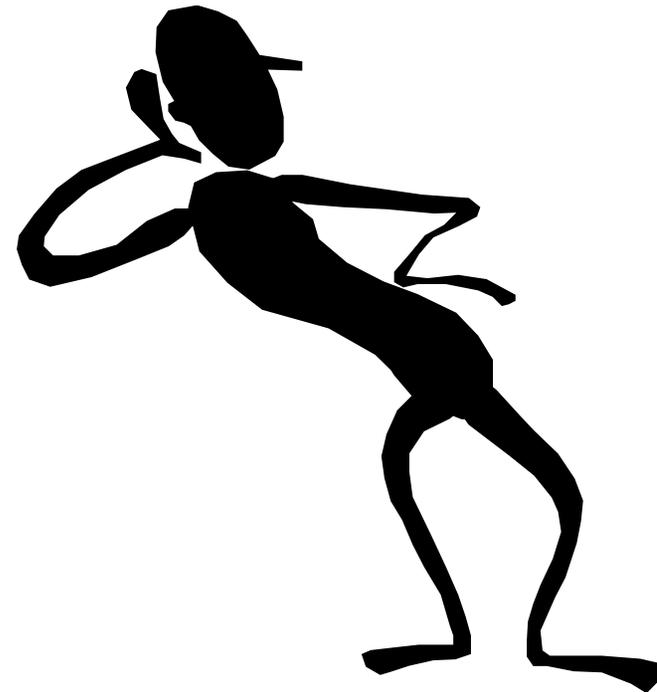
- Fred Crawley/Sylvan/Fred anything you want to add



## *Question Break*

# Questions / Comments Regarding

Onsite Visits Report /  
System Performance





# Knowledge Base 2.0

<http://jfskb.com/sacwis/>

Angie Reed



## ***Knowledge Base***

- Ability to login and interact with SACWIS community
- Enhanced search functionality
- Top news flash, most read articles, most popular articles (combined and by module)
- Events calendar
- Ability to share comments on articles
- Private agency page
- Forum & Wall – Wall is for simple questions; Forum is for more in-depth topics
- List of registered SACWIS community members



# KB Home Page

Login

Top menu based on SACWIS modules

Enhanced Search

Top News

Most read articles

Events and Calendar

Newest posted or modified articles

The screenshot shows the Ohio SACWIS Knowledge Base Home Page. At the top left is the Ohio SACWIS logo. To its right is a login section with fields for Username (jtskb) and Password (masked with dots), and buttons for Login, Forgot login?, and Register. Below the login section is a top menu with buttons for Intake, Case, Provider, Financial, and Administration. On the left side, there is an Enhanced Search box and a Main Menu with links to Home, Training Videos, Important Links, and Private Agencies. The main content area is divided into several sections: SACWIS News (with a featured article on Active/Resolved Ticket Reports), Most Read Articles (with a list of recent articles), Latest Articles (with a list of the newest articles), SACWIS Events (with a calendar for February 2012), Coming Events (with a list of upcoming events), and Who's Online (with a list of active users).



# KB Case Category



Username  Password  Remember me   [Forgot login?](#) [Register](#)

[Intake](#) **[Case](#)** [Provider](#) [Financial](#) [Administration](#)

You are here: [Home](#) > [Case](#)

Search...

#### Main Menu

- [Home](#)
- [Training Videos](#)
- [Important Links](#)
- [Private Agencies](#)

#### Most Read Case Articles

- [Recording a Living Arrangement](#)
- [Adding Person Characteristics for AFCARS Reporting](#)
- [Creating a Placement Discharge Record for AFCARS Reporting](#)
- [Managing Case Services](#)

#### Latest Case Articles

- [Will the ODJFS 01616 form be in SACWIS, how about the CSI?](#)
- [Request for Creation of Legal Status Records](#)
- [Request for Creation of Initial Removal, Placement and Leave Records](#)
- [Recording Court Hearing Information](#)

After clicking a module area, the most read and newest articles will appear from that specific area of SACWIS (example: case category)

- [Case Opening/Closure](#)
- [Case Activity Log](#)
- [Placement](#)
- [Alternative Response](#)
- [ICPC/ICAMA](#)
- [Case Plans/Reviews/SAR](#)
- [Case Services](#)
- [Independent Living/NYTD](#)
- [Case Transfer](#)
- [Case Merge](#)
- [Court](#)
- [Adoption](#)
- [Questions/Hints/Tips](#)

Sub-categories of the selected area will also appear (example: subs of case category)



# KB Search Functionality

## Search

Search Keyword:

Searching "Provider Activity"

Total: 7 results found.

Search by all words, any word, or exact phrase

**Search for:**

All words     Any words     Exact Phrase

Ordering:

Vary the order of your search results

Search specific areas of the knowledge base

**Search Only:**

Categories     Contacts     Articles     Newsfeeds

Weblinks     ATTACHMENTS     Events

Display #

- [SACWIS Notes, Tips & Tidbits - One County's Observations](#)  
(General Info)  
... like" if you think they have possible different spellings. Search diligently before adding someone. You MUST have a provider record. If you get an "error" ...  
Created on 15 February 2012
- [Question: How do you enter the results of Foster/Adoption Home finger prints in SACWIS?](#)  
(Provider)  
... members) in separate Activity Logs in the Provider record in the following manner: Contact Type = General Category = Foster Home Applicant, Adoptive Home Applicant and/or Foster/Adoptive Applicant

Search results



# KB YouTube Link

- Main Menu**
- Home
  - Training Videos
  - Important Links
  - Private Agencies

The Ohio SACWIS Project

0 subscribers | 25 video views | Edit Channel

Featured | Feed | Videos | Search Channel

Playlists (6) | Date added (newest - oldest)

Uploaded Videos

Playlists

Playlist Name	Number of Videos
Administrator Module	1 video
Financial Module	3 videos
Provider Module	11 videos
Case Module	3 videos
Intake Module	1 video
Private Agencies	14 videos

Playlists broken down by SACWIS modules



# KB Important Links

The screenshot shows the Ohio SACWIS Knowledge Base interface. At the top left is the Ohio SACWIS logo. To the right are login fields for Username, Password, and Remember me, along with Register, Login, and Forgot login? buttons. Below the header is a navigation menu with tabs for Intake, Case, Provider, Financial, and Administration. The breadcrumb trail reads "You are here: Home > Important Links". A search bar is present with a "Search..." label and a text input field. A "Main Menu" box contains links for Home, Training Videos, Important Links, and Private Agencies. To the right of the search bar is a list of links: SACWIS Production, SACWIS Staging, BIC, ROM, eManuals, and CVS Use Case Repository. At the bottom of the list, it states "There are no articles in this category. If subcategories display on this page, they may contain articles."

Links to SACWIS related sites



# KB Private Agency Link

Intake Case Provider Financial Administration

you are here: [Home](#) > Private Agencies

Search... Search...

**Main Menu**

- [Home](#)
- [Training Videos](#)
- [Important Links](#)
- [Private Agencies](#)

## Private Agency Home Page

[Training Videos Playlist](#) | [Private-Agency Forum](#)

### Helpful Articles

- [-Adding Provider Skills in SACWIS](#)
- [Completing a Provider Search for Private-Agencies](#)
- [Generating a Provider Directory Report](#)
- [Logging In, Changing or Resetting Your SACWIS Password](#)
- [Navigating the Provider Overview Screen](#)
- [Processing Private-Agency Foster Parent Training Manual Payments](#)
- [Recording an-Activity Log on a Provider Record](#)

<http://jfskb.com/sacwis/index.php/privates>



# KB Registered User Menu / Profile

Ohio  
SACWIS Knowledge Base

Hi, test [Logout](#)

[Intake](#) [Case](#) [Provider](#) [Financial](#) [Administration](#)

u are here: [Home](#) ▶ [My Profile](#) ▶ test

Search...

[Edit](#)

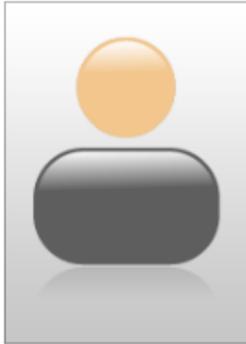
test Profile Page

**Main Menu**

- [Home](#)
- [Training Videos](#)
- [Important Links](#)
- [Private Agencies](#)

**User Menu**

- [My Profile](#)
- [SACWIS Forum](#)
- [SACWIS Wall](#)
- [Community List](#)



<b>Hits:</b>	0
<b>Online Status:</b>	<span style="color: green;">●</span> ONLINE
<b>Member Since:</b>	6 days ago
<b>Last Online:</b>	Now
<b>Last Updated:</b>	-
<b>Forum Ranking:</b>	-
<b>Total Posts:</b>	-
<b>Karma:</b>	-

[Contact Info](#) [Forum](#) [Additional Information](#) [My Wall Posts](#) [Groups](#)

test

Users can create and view other profiles.

Can also see user activity in the knowledge base



# KB SACWIS Forum

Intake Case Provider Financial Administration

you are here: [Home](#) > SACWIS Forum

Search... Search...

**Main Menu**

- Home
- Training Videos
- Important Links
- Private Agencies

**User Menu**

- My Profile
- SACWIS Forum
- SACWIS Wall
- Community List

Welcome, test  
Last Visit Date: Today  
[Private Messages](#)  
[Logout](#)

Kunena  
(1 viewing) test

Mark all topics read Board Categories Go

**Main Forum**  
This is the main forum section. It serves as a container for categories for your topics.

<b>Reporting Group</b> BIC (0/0) ROM (0/0) Custom Reports and Data Extracts (0/0)	0 Topics	0 Replies	No Posts
<b>SACWIS Users</b> Intake (0/0) Case (0/0) Provider (0/0) Financial (0/0) Administration (0/0)	0 Topics	0 Replies	No Posts
<b>Private Agencies</b> Forum for discussions among private agency users.	0 Topics	0 Replies	No Posts

**Who is online**  
In total there are 1 user Online :: 1 Member and 0 Guests  
test  
Legend :: Site Administrator, Global Moderator, Moderator, User, Guest

**Kunena Forum Statistics**

Total Messages: 0   Total Subjects: 0	Total Users: 0   Latest Member: valeni
Total Sections: 1   Total Categories: 11	<a href="#">User List &gt;</a>
Today Open: 0   Yesterday Open: 0	<a href="#">More Statistics &gt;</a>
Today Total Answer: 0   Yesterday Total Answer: 0	

<http://jfskb.com/sacwis/index.php/sacwis-forum>

**Who's Online**  
• test

Broken down by specialized areas



# KB SACWIS Wall

Intake Case Provider Financial Administration

You are here: Home > CB GroupLive > Categories Overview > SACMS User Groups by Module > SACMS Wall

Search... Search...

### Main Menu

- Home
- Training Videos
- Important Links
- Private Agencies

### User Menu

- My Profile
- SACWIS Forum
- SACWIS Wall
- Community List

### SACWIS Wall

The SACWIS Wall

### Group Menu

- Leave Group
- Back to Category

### Group Information

Groups: 0  
Users: 2  
Owner: jfskb  
Type: Open  
Access: All Registered Users  
Category: SACMS User Groups by Module  
Created: 02/10/2012

### Wall Users Invites

New Wall

10

test **02/16/2012 07:27:39** #6 [Reply](#)  
Does anyone know when the next SACWIS user group is???

[Edit](#)  
[Delete](#)

jfskb **02/16/2012 07:29:00** #7  
Yes! Right Now!! Your missing it!!!

<< Start < Prev 1 Next > End >>

jfskb **02/13/2012 06:03:23** #4 [Reply](#)  
Welcome to the SACWIS wall! Please feel free to use this for quick questions and our forum for more in depth discussions. To make a post click on "new wall" at the top of the page.

<< Start < Prev 1 Next > End >>

### Who's Online

- test

Ability to post to the wall



# KB Community List

[Intake](#) [Case](#) [Provider](#) [Financial](#) [Administration](#)

you are here: [Home](#) > [Community List](#) > [Members List](#)

Search...

[Search Users](#)

Members List  
SACWIS Knowledge Base has 9 registered users

- Main Menu**
  - [Home](#)
  - [Training Videos](#)
  - [Important Links](#)
  - [Private Agencies](#)
- User Menu**
  - [My Profile](#)
  - [SACWIS Forum](#)
  - [SACWIS Wall](#)
  - [Community List](#)

User Listing

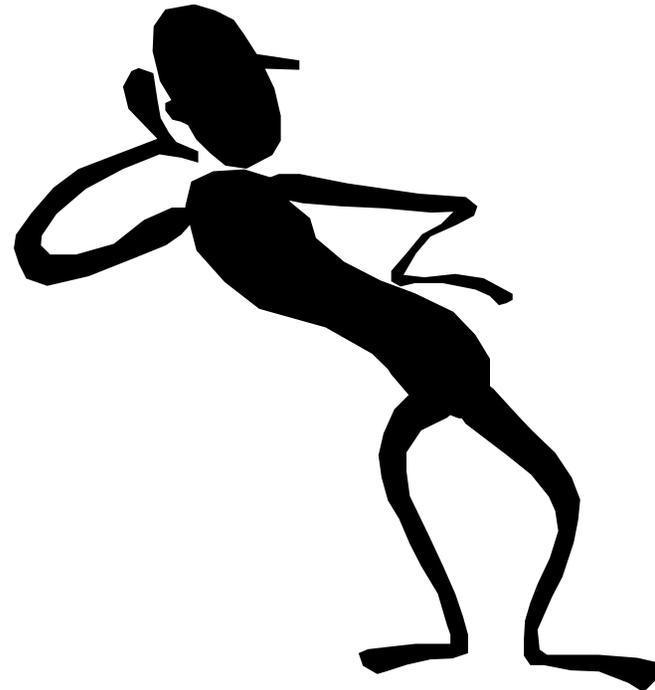
Image	Username	Other
	<a href="#">gheric01</a>	Online Status: <span style="color: red;">●</span> OFFLINE Member Since: 15 days ago Last Online: 2 days ago
	<a href="#">hhinzman</a>	Online Status: <span style="color: red;">●</span> OFFLINE Member Since: 15 days ago Last Online: 3 days ago
	<a href="#">jfskb</a>	Online Status: <span style="color: red;">●</span> OFFLINE Member Since: 3 months ago Last Online: Now
	<a href="#">reeda</a>	Online Status: <span style="color: red;">●</span> OFFLINE Member Since: 15 days ago Last Online: 17 hours ago
	<a href="#">Rhonda</a>	Online Status: <span style="color: red;">●</span> OFFLINE Member Since: 15 days ago Last Online: -
	<a href="#">test</a>	Online Status: <span style="color: green;">●</span> ONLINE Member Since: 6 days ago Last Online: Now
	<a href="#">valenl</a>	Online Status: <span style="color: red;">●</span> OFFLINE Member Since: 3 days ago Last Online: 2 days ago
	<a href="#">WLLIL16</a>	Online Status: <span style="color: red;">●</span> OFFLINE Member Since: 15 days ago Last Online: 3 days ago
	<a href="#">wilsot10</a>	Online Status: <span style="color: red;">●</span> OFFLINE Member Since: 15 days ago



## *Questions Break*

# Questions / Comments Regarding

<http://jfskb.com/sacwis/>





# SACWIS Upgrade

John Richards / Iroabuchi Arum



## *What is SACWIS Environment Upgrade?*

- Several key components of the existing SACWIS infrastructure are at end-of-life.
- Upgrading the existing infrastructure includes but is not limited to the following:
  - The System middleware WAS 5.1 → WAS 7.0
  - The Database Oracle 9i → Oracle 11gR2
  - The original hardware Sun Servers → IBM P750 Servers



## *Impact to SACWIS Users*

- This is an infrastructure upgrade project to mitigate the risk of running a Statewide application in an unsupported platform
  - No impact to SACWIS users when using the SACWIS functionality as it is now
  - No impact in Access level, Reporting, Research and Development (Statistical Data)
  - No impact in Application performance
  - No additional measures or means required to access SACWIS Application



## ***SACWIS Environments***

- 11 Non-Prod Environments (Dev, System, UAT, ADHOC, Training, Staging, Implementation, Validation, OFC Cube Report, etc.)
- 1 Production Environment
- User Acceptance Testing can be scaled up to Production





## *Milestone Dates*

- **Build Development, System Testing and UAT Environments with Online & Reports**
  - Completed
- **Perform Load Testing in UAT**
  - Due by 3/2/2012
- **Build Production Environment**
  - Due by 3/2/2012
- **Perform Load Testing in Production**
  - Due by 4/23/2012
- **County Users Testing in ADHOC Reporting Environment**
  - Due Between 4/23/12 and 5/17/12
- **Production Cutover**
  - Due between 5/26/12 – 5/28/12
- **Build Remaining Non-Critical Environments**
  - Due by 7/23/12





## *Advantages*

- A New / Stable Home for SACWIS
- Equal or Better Performance
- Faster Refresh of Non-production Databases from Production
- Lower Maintenance Cost
- Growth for Future Expansion
- Improved Trouble Shooting Methods (Application and Infrastructure) for Quicker Resolution / Fixes
- Higher Savings for Agency



## ***SACWIS Upgrade***

- Online and Reports build for Development, System Testing and UAT environments have been completed and validated
- Regression Testing is completed in Development, System Testing and UAT by Testing Team
- Production Environment build with Online and Reports is on target to deliver by 02/14/2012



## ***SACWIS Upgrade***

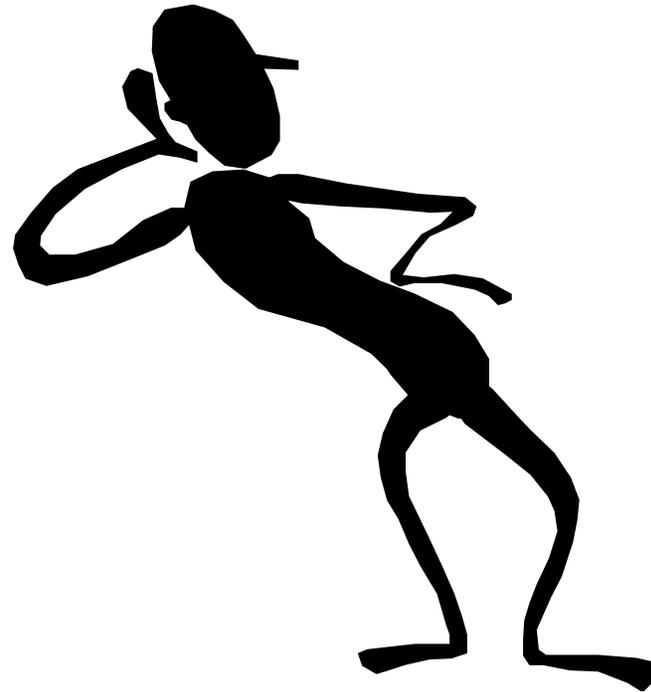
- Load Testing in UA will begin on 02/16/2012 and expected to complete by 03/02/2012.
- Comprehensive Load Testing in UAT will begin on 02/16/2012 and expected to complete by 03/02/2012.
- Comprehensive Testing by SACWIS BAs (OFC) is planned to start on 02/13/2012.
- Batch Jobs build in Development, System Testing and UAT are expected to complete by 02/19/2012.
- SACWIS Upgrade Project Go Live is planned on Memorial Day weekend (05/26 - 05/28/2012).



## *Question Break*

# Questions / Comments Regarding

SACWIS Upgrades





# Case Services / Service Review Update

Cheryl Wolfe



## ***Case Services / Service Review Update***

- **Case Services and Service Review** changes to ensure “unlinked” or “never linked” services pull into the SACWIS case review functionality were incorporated into Build 1.116 in early January 2012. These enhancements improved the case review functionality while ensuring consistency with state/federal laws.



## *Case Services / Service Review Update*

- Many counties participated in multiple design and testing sessions to ensure service changes were made to improve availability of required information. Entering services and linking them to case plans is a critical aspect of assessing the impact of child welfare strategies to expected safety, permanency and well being outcomes.



## ***Case Services / Service Review Update***

- The flexibility to apply services to multiple members was implemented to reduce data entry burden on caseworkers. Services information is also critical to understand the total cost, document reasonable efforts and comply with state and federal laws. We realize counties have some apprehension about documenting services in SACWIS and many are at different stages of readiness.



## ***Case Services / Service Review Update***

By adding case services and service review information into SACWIS, users can review the comprehensive impact of all services provided by, arranged for, or paid by an agency, including those services not linked to a Case Plan.

The Policy team is partnering with SACWIS staff and counties to review the anticipated workload for “linking” and/or “end dating” services. A procedure letter will be released soon on this topic.



## Case Services / Service Review Update

- **Adding a Case Service**

In the **Service** field, select **Case Member** or **Caregiver/Caretaker** from the drop-down list.

- **Important: You can only select Caregiver/Caretaker** when one of the children is in placement or a living arrangement

- Click the **Add Case Services** button.

The screenshot shows the 'Case Services' interface. On the left is a navigation menu with links: Justification/Waiver, Case Services (selected), Court, Living Arrangement, Initial Removal, Placement Request, Placement, and Visitation Plans. The main area has a 'Service:' dropdown menu with 'Case Member' and 'Caregiver/Caretaker' options. Below it is a table with columns: Service Category / Type, Service Classification, Effective Dates, and actions (edit, delete, service end). A table entry shows 'Diagnostic/Drug Diagnostic Services' with 'Case Member' classification and '06/06/2011 -' effective dates. Below the table is a link for 'Case Member / Caregiver / Caretaker History'. The page number 'Page 1 of 1' is in the top right.

Service Category / Type	Service Classification	Effective Dates	Actions
Diagnostic/Drug Diagnostic Services	Case Member	06/06/2011 -	<a href="#">edit</a> <a href="#">delete</a> <a href="#">service end</a>



## ***Case Services / Service Review Update***

### **On the Service Information Screen:**

- Enter the date in the **Effective Date** field.
- In the **Service Category** field, select the category from the drop-down list.
- In the **Service Type** field, select the type from the drop-down list.
- In the **Case Member Name** field, select the name from the drop-down list.
- • Click the **Add Status / Provider** button.



## Case Services / Service Review Update

**Service Information**

Agency:  
Risk Contributors: None

---

**Effective Date: \***   **Estimated Service End Date:**

**Service Category: \***   **Service Type: \***

**Member Service Status History**

Current Status  All Statuses

Case Member	Status	Provider	Service Description	Provider Address	Status Begin Date/End Date	Created in Error
-------------	--------	----------	---------------------	------------------	----------------------------	------------------

**Case Member Name: \***



## ***Case Services / Service Review Update***

- In the **Status field**, select the appropriate status from the drop-down list.
- Select a date in the **Status Begin Date** field.  
The **Link Provider** button will only be enabled if the status types of **Referred, Scheduled or Provided** are selected.



# Case Services / Service Review Update

**Status Details**

Case Member Name: \_\_\_\_\_

Service Category: Counseling      Service Type: Family Counseling

**Status: \***  ⓘ

**Status Begin Date: \***  ⓘ      **Status End Date:**  ⓘ \* The following end information will only be saved if an end date is entered

**End Reason:**  ⓘ      **Secondary End Reason:**  ⓘ

**Participation Frequency**

Expected Participation Frequency	How Long	Start Date	End Date
----------------------------------	----------	------------	----------

**Provider Information**

Provider	Provider Address
----------	------------------



## *Case Services / Service Review Update*

- To add a case member's participation frequency, click the **Add Frequency** button on the **Status Details** screen.

Expected Frequency

Case Member Name:		DOB:	
Expected Participation Frequency: *	<input type="text" value="1 time"/> <input type="text" value="Weekly"/>	Expected Duration:	<input type="text"/> <input type="text"/>
Start Date: *	<input type="text" value="05/05/2011"/>	End Date:	<input type="text"/>

The Expected Frequency Start Date should be the date of the first scheduled appointment.



## Case Services / Service Review Update

- To add a case member's service goal, click the **Add Service Goal** on the Status Details screen.

Case ID: Case Name: Case Status: Open ( 04/03/2011 ) Case Category: Ongoing

**Status Details**

Case Member Name: Service Category: Case Management Service Type: Case Planning

Status: \* Provided ⓘ

Status Begin Date: \* 04/27/2011 ⓘ Status End Date: ⓘ \* The following end information will only be saved if an end date is entered

End Reason: ⓘ Secondary End Reason: ⓘ

**Participation Frequency**

Expected Participation Frequency	How Long	Start Date	End Date
<a href="#">Add Frequency</a>			

**Service Goal History**

Service Goal	Effective Date
<a href="#">edit</a> Prevention	04/20/2011 <a href="#">delete</a>
<a href="#">Add Service Goal</a>	



## *Case Services / Service Review Update*

- **Linking a Provider**

Linking a provider is **required** for the statuses of **Referred, Scheduled, and Provided.**

- On the **Status Details** screen in the **Provider Information** section, click the **Link Provider** button

A screenshot of a web application interface. At the top, there is a header section titled "Provider Information" with a minus sign on the left. Below this header is a table with two columns: "Provider" and "Provider Address". The table is currently empty. Below the table, there is a blue button with the text "Link Provider" in white.



## Case Services / Service Review Update

- On the **Provider Match Search Criteria** screen, click the **Search** button.
- Click a **Select** link in the **Provider Match Search Results** section to choose a provider.

Sort Results By:

[Search](#) [Clear Form](#) [Cancel](#)

Provider Match Search Results

Result(s) 1 - 15 of 36 Page 1 of 3

		Provider Name / ID	Provider Category	Provider Status	Current Primary Address	Current Vacancies	Services	Agency
<a href="#">select</a>	<a href="#">view</a>		NONODJFS	ACTIVE		5	Family Counseling-	
<a href="#">select</a>	<a href="#">view</a>		NONODJFS	ACTIVE		9999	Family Counseling	



## *Case Services / Service Review Update*

- **Unlinking a Provider**
- On the **Status Details screen** in the Provider Information section, locate the appropriate row.
- Click the **Unlink** link on the right.

A screenshot of a web application interface. At the top, there is a header 'Provider Information'. Below it is a table with two columns: 'Provider' and 'Provider Address'. The table has one row with a 'view' link on the left and an 'unlink' link on the right. Below the table is a blue button labeled 'Link Provider'.



## *Case Services / Service Review Update*

- **Applying Info to Other Case Members**  
In the **Apply to Other Members** section, check the box of the applicable case member(s).
- **Important:** If you click the check box in the header, the system will select all of the case members in the list.
- Click the **Save** button.

Apply to Other Members

<input type="checkbox"/>	Case Member	Status	Provider	Status Begin Date/End Date
<input checked="" type="checkbox"/>		Provided		07/09/2010 - 05/04/2011
<input checked="" type="checkbox"/>				
<input checked="" type="checkbox"/>				
<input type="checkbox"/>				
<input type="checkbox"/>				
<input type="checkbox"/>				

Save Cancel



## Case Services / Service Review Update

- **End-Dating a Case Service**
  - On the **Case Services** screen for the case member, click the **Service End** link

Justification/Waiver

▶ **Case Services**

[Court](#)

[Initial Removal](#)

[Placement Request](#)

[Placement](#)

[Visitation Plans](#)

[Independent Living](#)

[Case Plan](#)

Case Services

Service:

Result(s) 1 to 15 of 25 Page 1 of 2

	Case Member Name (s)	Service Category / Type	Service Classification	Effective Dates	
<a href="#">edit</a>		Case Management/Mentoring Services	Case Member	07/09/2010 -	<a href="#">delete</a> <a href="#">service end</a>

⊕ Case Member / Caregiver History



## *Case Services / Service Review Update*

- On the **Service End Details screen**, enter a date in the **End Date field**.
- Select the reason from the **End Reason field** drop-down list.
- Click the **Save button**.

Service End Details

Service Category:	Case Management	Service Type:	Mentoring Services
-------------------	-----------------	---------------	--------------------

---

End Date:

End Reason:  ▼

Secondary End Reason:  ▼



## Case Services / Service Review Update

- **End-Dating a Case Service Member Status Record**
- On the **Case Services** screen for the case member, click the **Edit link**.

**Service Information**

Agency:  
Risk Contributors: Caretaker's Abuse/Neglect as a Child, Caretaker's Victimization of Other Children, Domestic Relations (Domestic Violence), Emotional/Mental Health Functioning, Impact of Past Services, Parenting Practices, Response to Stressors

**Effective Date: \***  **Estimated Service End Date:**

**Service Category: \***  **Service Type: \***

**Member Service Status History**

Current Status  All Statuses

	Case Member	Status	Provider	Service Description	Provider Address	Status Begin Date/End Date	Created in Error
<a href="#">edit</a> <a href="#">authorize</a>	-	Provided		Case Planning - Family Team Meeting		07/09/201	

**Case Member Name: \***



## Case Services / Service Review Update

- **Completing a Service Review within a Case Review**

Case Review Topics

Case Review Type: Semiannual Administrative Review    Review for Case Plan Number: 2.00    Status: In progress

Topic	Status
<a href="#">Identifying Information</a>	Completed
<a href="#">Safety Review</a>	Not Provided
<a href="#">Service Review</a>	Progress Provided for 0 of 3 Risk Contributors
<a href="#">Strength and Needs Update</a>	Not Completed
<a href="#">Risk Reassessment</a>	Not Completed
<a href="#">Custody/PSUP/In-Home Supportive Services</a>	Not Provided
<a href="#">Permanency Information</a>	Not Provided
<a href="#">Permanency Goals</a>	Progress Provided for 0 of 3 Children
<a href="#">Signature/Notice Information</a>	0 Signatures(s) Provided
<a href="#">Case Analysis</a>	Not Completed



## *Case Services / Service Review Update*

- On the **Current Case Plan Services** tab, click the **Edit Progress** link in the appropriate row and complete the appropriate fields.

Current Case Plan Services		Prior Case Plan Unlinked Services		Services Not linked to Case Plan	
Case ID:		Case Status:	Open ( 01/15/2011 )		
Case Name:		Case Category:	Ongoing		
Case Review Type:	Semiannual Administrative Review	Review for Case Plan Number:	2.00	Status:	In progress
Service Review Information					
Concerns					
		Name(s)		Risk Contributors	
				Progress Addressing Concerns	
<a href="#">edit progress</a> <a href="#">services</a>				Self Protection Physical/Cognitive/Social Development	



## *Case Services / Service Review Update*

- On the **Current Case Plan Services** tab, click the **Services** link in the appropriate row.

Current Case Plan Services		Prior Case Plan Unlinked Services		Services Not linked to Case Plan	
Case ID:		Case Status:	Open ( 01/15/2011 )		
Case Name:		Case Category:	Ongoing		
Case Review Type:	Semiannual Administrative Review	Review for Case Plan Number:	2.00	Status:	In progress
Service Review Information					
Concerns					
		Name(s)	Risk Contributors	Progress Addressing Concerns	
<a href="#">edit progress</a> <a href="#">services</a>			Self Protection Physical/Cognitive/Social Development		



# Case Services / Service Review Update

- Click the **Edit** link in the appropriate row

Case ID: Case Status: Open ( 04/03/2011 )  
 Case Name: Case Category: Ongoing

Case Review Type: 90 Day Review Review for Case Plan Number: 1.03 Status: In progress

**Service Review Details**

Case Plan Participant: Response to Stressor  
 Resource Management and Household Maintenance  
 Parenting Practices

Risk Contributor: Family Roles, Interactions, and Relationships  
 Domestic Relations (Domestic Violence)  
 Emotional/Mental Health Functioning

Below, identify all Services Provided/Planned to Address this Concern.

Case Member Name(s)	Service Category / Type	Service Classification	Effective Dates
<a href="#">edit</a> Case Member / Caregiver History	Case Management / Case Planning	Case Member	04/20/2011 -
<a href="#">edit</a> Case Member / Caregiver History	Counseling / Domestic Violence Services	Case Member	04/20/2011 -
<a href="#">edit</a> Case Member / Caregiver History	Counseling / Individual counseling	Case Member	04/20/2011 -

[Close](#)



# Case Services / Service Review Update

Click the **Service Review** tab

Click the **Add Service Review** and complete fields

Case ID: Case Name: Service Category: Case Management

Case Status: Open ( 04/03/2011 )  
Case Category: Ongoing  
Service Type: Case Planning

**Service/Activity Review Details**

**Review Information**

Review Date: \* 02/15/2012

<input type="checkbox"/>	Case Member(s) / DOB	Service Recommendation	Barrier Type
<input type="checkbox"/>			

Recommendation Comments:

Spell Check Clear 2000

Barrier Comments:

Spell Check Clear 2000

Save Cancel



## *Case Services / Service Review Update*

- User will do the exact same things for each of the following tabs **“Prior Case Plan Unlinked Services”** and **“Services Not Linked to Case Plan”**

<b>Current Case Plan Services</b>		<b>Prior Case Plan Unlinked Services</b>		<b>Services Not linked to Case Plan</b>	
Case ID:		Case Status:	Open ( 01/15/2011 )		
Case Name:		Case Category:	Ongoing		
Case Review Type:	Semiannual Administrative Review	Review for Case Plan Number:	2.00	Status:	In progress
<b>Service Review Information</b>					
<b>Concerns</b>					
		<b>Name(s)</b>	<b>Risk Contributors</b>	<b>Progress Addressing Concerns</b>	
<a href="#">edit progress</a> <a href="#">services</a>			Self Protection Physical/Cognitive/Social Development		



# Case Services / Service Review Update

Adding a Service Participation  
Click the Service Activity Tab

**Service Information** | **Service Review** | **Service Activity**

Case ID: \_\_\_\_\_ Case Status: Open ( 04/03/2011 )  
Case Name: \_\_\_\_\_ Case Category: Ongoing

**Service Information**  
Agency: \_\_\_\_\_  
Risk Contributors: Caretaker's Abuse/Neglect as a Child, Domestic Relations (Domestic Violence), Emotional/Mental Health Functioning, Impact of Past Services, Parenting Practices, Response to Stressors

Effective Date: \* 04/20/2011 Estimated Service End Date: \_\_\_\_\_  
Service Category: \* Case Management Service Type: \* Case Planning

**Member Service Status History**  
 Current Status  All Statuses

	Case Member	Status	Provider	Service Description	Provider Address	Status Begin Date/End Date	Created in Error
<a href="#">edit</a>		Provided		Case Planning		04/27/2011	

Case Member Name: \* \_\_\_\_\_ **Add Status / Provider**

Apply Save Cancel



## ***Case Services / Service Review Update***

The **Service Activity Filter Criteria** screen appears.

In the **Case Service Participant** field at the bottom of the screen, select the appropriate case member.

In the **Activity Start Date** field, select the appropriate date.  
**Important:** The date must be current or in the past, not a future date.

Click the **Add Service Activity** button.



# Case Services / Service Review Update

Service Information		Service Review		Service Activity	
Case ID:		Case Status:	Open ( 04/03/2011 )		
Case Name:		Case Category:	Ongoing		
Service Category	Case Management	Service Type	Case Planning		
<b>Service Activity Filter Criteria</b>					
Case Service Participant:	<input type="text"/>				
Activity From Date:	<input type="text"/>		Activity To Date:	<input type="text"/>	
<input type="button" value="Filter"/>					
<b>Service Activity Results</b>					
Result(s) 1 to 1 of 1					Page 1 of 1
	Activity Start Date	Activity End Date	Case Service Participant	Participation Status	
<a href="#">edit</a>	10/26/2011			Attended All	<a href="#">delete</a>
Case Service Participant*	<input type="text"/>		Activity Start Date:*	<input type="text" value="10/28/2011"/>	<input type="button" value="Add Service Activity"/>
<input type="button" value="Apply"/> <input type="button" value="Save"/> <input type="button" value="Cancel"/>					



## ***Case Services / Service Review Update***

The **Add Service Activity** screen appears.

- In the **Participation Status** field, select the appropriate choice from the drop-down list.
- **Important:** The **Service Participation Status** is required for the following service **categories:**
- Child Care, Counseling, Diagnostic, Education/Training and Mental Health
- Filling in the calendar information is not required.
- When complete, click the **Save** button.



# Case Services / Service Review Update

**Add Service Activity**

Case Service Participant: \_\_\_\_\_ Participation Status: \* Partial Attendance

Activity Start Date: 10/28/2011 Activity End Date: \_\_\_\_\_

Comments:

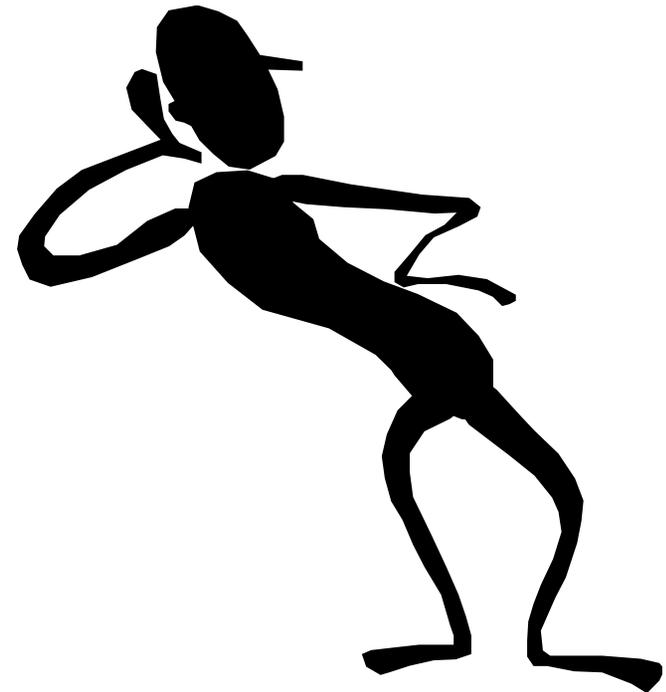
October 2011						
Sun	Mon	Tue	Wed	Thur	Fri	Sat
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					



## *Questions Break*

# Questions / Comments Regarding

Case Services /  
Services Review Update





# Living Arrangement / Custody Module Changes

Sharon Graham



## *Living Arrangement Update*

- New Living Arrangement functionality
- Replaces the Child Legal Status functionality
- New **Living Arrangement** Link (Located in the left **Navigation** menu)
- Released in Build 1.117 (February 9<sup>th</sup>)





## *Living Arrangement Update*

Child Legal Status changes include:

- New **Child Legal Status** records can no longer be added
- New **Child Legal Status** tab can be used to:
  - View current and historical records (using the **View Historical** filter)
  - Edit current records to end-date or mark as created in error



# Living Arrangement Update

[Home](#) | 
 [Intake](#) | 
 [Case](#) | 
 [Provider](#) | 
 [Financial](#) | 
 [Administration](#)

[Workload](#) | 
 [Court Calendar](#) | 
 [Placement Requests](#)

[help](#)

- [Case Overview](#)
- [Activity Log](#)
- [Intake List](#)
- [Safety Assessment](#)
- [Forms/Notices](#)
- [AR Pathway Switch](#)
- [Safety Plan](#)
- [Family Assessment](#)
- [Ongoing Case A/I](#)
- [Specialized A/I Tool](#)
- [Law Enforcement](#)
- [Justification/Waiver](#)
- [Case Services](#)
- [Court](#)
- ▶ [Living Arrangement](#)
- [Initial Removal](#)
- [Placement Request](#)
- [Placement](#)
- [Visitation Plans](#)
- [Independent Living](#)

**Living Arrangement**
**Child Legal Status**

Case ID: \_\_\_\_\_ Case Status: **Open ( 06/06/2011 )**

Case Name: \_\_\_\_\_ Case Category: **Ongoing**

---

**Child Legal Status Filter Criteria**

From Effective Date:

To Effective Date:

Child's Name:

Created in Error:  Exclude  Include

---

Sort Results By:

Current Case Episode  View Historical

---

---

**Child Legal Status Records**

Result(s) 1 - 1 of 1 Page 1 of 1

	Child / DOB	Legal Status	Effective Date	Termination Date	Termination Reason	Created in Error
<a href="#">edit</a>	/ /2011	Custody to Parent/Guardian/Custodian	06/04/2011	12/15/2011	Returned to Parent/Guardian/Custodian	



## *Living Arrangement Update*

New Living Arrangement functionality includes the ability to:

- Record the name of person “Who Holds Legal Responsibility”
- Record “Caretaker(s) Information”
- Record a new method for documenting the Child of a Minor Parent
- Record a living arrangement for children **not** in Agency custody
- Copy an existing Living Arrangement record



# Living Arrangement Update

- [Attorney Communication](#)
- [Intake List](#)
- [Safety Assessment](#)
- [Forms/Notices](#)
- [AR Pathway Switch](#)
- [Safety Plan](#)
- [Family Assessment](#)
- [Ongoing Case A/I](#)
- [Specialized A/I Tool](#)
- [Law Enforcement](#)
- [Justification/Waiver](#)
- [Case Services](#)
- [Court](#)
- [Living Arrangement](#)**
- [Initial Removal](#)
- [Placement Request](#)
- [Placement](#)
- [Visitation Plans](#)
- [Independent Living](#)
- [AR Family Service Plan](#)
- [AR Family Service Review](#)
- [Case Plan](#)

Living Arrangement	Child Legal Status						
Case ID:	Case Status: Open ( 01/09/2012 )						
Case Name:	Case Category: Ongoing						
<b>Living Arrangement Filter Criteria</b>							
From Begin Date: <input type="text"/>	To Begin Date: <input type="text"/>						
Child's Name: <input type="text"/>	Created in Error : <input checked="" type="radio"/> Exclude <input type="radio"/> Include						
Sort Results By: <input type="text" value="Begin Date (Descending)"/>	<input checked="" type="radio"/> Current Case Episode <input type="radio"/> View Historical						
<input type="button" value="Filter"/> <input type="button" value="Clear Form"/>							
<b>Living Arrangement Records</b>							
Page 1 of 1							
Result(s) 1 - 1 of 1							
edit	Child / DOB	Who Holds Legal Responsibility	Caretaker Name	Begin Date/End Date	End Reason	Agency	Created in Error
<a href="#">edit</a>	/ /2008	R	K	02/21/2012		County Children Services Board	
<a href="#">copy</a>							
<a href="#">report</a>							
Child's Name: <input type="text"/>		<input type="button" value="Add Living Arrangement"/>					



# Living Arrangement Update

Case > Workload > Living Arrangement

Case ID: [redacted] Case Status: Open ( 01/09/2012 )  
 Case Name: Dan Case Category: Ongoing

**Living Arrangement Information**

Agency: [redacted] County Children Services Board  
 Person ID: [redacted] 64  
 Child Name: [redacted] L DOB: [redacted] / /2008  
**Begin Date: \*** 02/21/2012  
**Living Arrangement Type: \*** Kinship Care - Non Relative Home  
**Who Holds Legal Responsibility: \*** Mother

[redacted] : / /19__ K ; / /19 P: / /19: )	Add > < Remove	[redacted] : / /19
--------------------------------------------------	-------------------	--------------------

**Caretaker Information**

Caretaker	Primary Address	Relationship To Child	Role
[redacted]	OH 43	Relative	Caretaker

Add Caretaker 
 Person Search



# Living Arrangement Update

Comments:

is placed with his

Spell Check Clear 4000

End Date:

End Reason:

Created In Error

Apply Save Cancel



## *Living Arrangement Update*

- Added “Expandos” on the person’s **SACWIS History** screen
  - Living Arrangement History
  - Child Legal Status History



# Living Arrangement Update

OHIO SACWIS

UAT [2]

[home](#)

[search](#)

[help & training](#)

Logged In: .

County Children Services B

[Profile](#) | [Education](#) | [Medical](#) | [Employment](#) | [Military](#) | [Legal](#) | [Delinquency](#) | [SACWIS History](#)

Name: [redacted] L

Person ID: [redacted]

DOB: [redacted]

### SACWIS History

- Case Member History
- Case Associated Person History
- Intake Participant History
- Intake Reporter History
- Placement History
- Living Arrangement History

Who Holds Legal Responsibility	Caretaker Name	Begin Date / End Date	End Reason	Agency
R	K	02/21/2012		County Children Services Board

### Child Legal Status History

Legal Status	Effective Date	Termination Date	Termination Reason
--------------	----------------	------------------	--------------------

- Provider History
- Inquiry History
- PSA History
- Employee History

Close



## Living Arrangement Update

Three (3) new reports for Living Arrangement:

- 1) **Section 10: Living Arrangement History** on **Person Overview** report
- 2) Administration – (Case) report titled: **Living Arrangement Report** (Agency-based information)
- 3) **Living Arrangement Person** report on **Living Arrangement List** screen
  - Scheduled for Build 1.118 (March 1<sup>st</sup>)

Living Arrangement Records

Result(s) 1 - 1 of 1 Page 1 of

	Child / DOB	Who Holds Legal Responsibility	Caretaker Name	Begin Date/End Date	End Reason	Agency	Created in Error
<a href="#">edit</a> <a href="#">copy</a> <a href="#">report</a>	/ /20	R	K	02/21/2012		County Children Services Board	



# *Living Arrangement Update*

## Additional Learning Resources

- **Recording a Living Arrangement Knowledge Base Article (KBA)**
- **Generating Payments and Medicaid for the Child of Minor Parent KBA**
- **Managing Case Services KBA**
- Recorded Webinar on SACWIS Training screen



## ***Maintain Legal Custody / Status***

- As part of the Court Overhaul: Upcoming changes to the *Legal Status* records and recording *Custody Episodes*
- Scheduled for Build 1.119 (March 29<sup>th</sup>)
- UAT Testing (March 13<sup>th</sup> – 15<sup>th</sup>)
- Legal Status & Custody Episode KBA (coming soon)
- Legal Status & Custody Episode Webinar (March 23<sup>rd</sup>)
- No additional Court changes until FY 2013



## ***Maintain Legal Custody / Status***

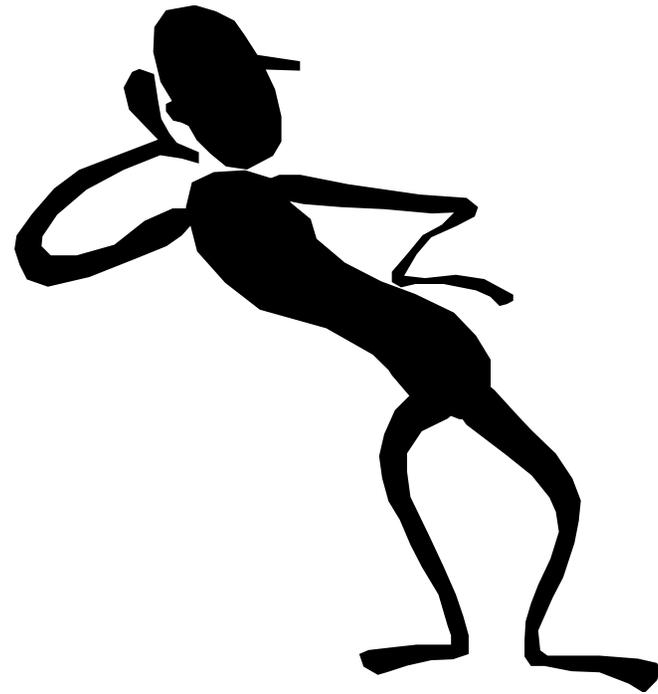
- Streamlining Legal Status and Custody Episode records
- New “expando” *Legal Custody Episode & Status* on the SACWIS History
- Two new links in the left Navigation (replaces the **Court** link)
  - Legal Actions
  - Legal Custody/Status



## *Questions Break*

# Questions / Comments Regarding

Living Arrangement  
Court Changes Update





# Results Oriented Management (ROM) Tool

Tim Doyle-Wenger



# ***Background***

- ODJFS, in partnership with Casey Family Programs, selected ROM Reports as a vehicle to deliver critical data to State and County staff
- About ROM
  - ROM - *Results Oriented Management*
  - Developed by the University of Kansas School of Social Welfare
    - Began as a federal project to train child welfare staff to use data and increase state analytic capacity
    - Responded to need for making data more accessible throughout an agency with the goal of improving outcomes for children and families
- ROM Reports is a web-based reporting application
  - In addition to Ohio, nine other states are currently using ROM



# *About Ohio ROM Reports*

- **Data Source is the Ohio SACWIS Application**
- **Ohio ROM Secured Sever**
  - Currently reports are accessed on the ODJFS server
    - Secure (https) server
- **Schedule for Updating Data**
  - Data is refreshed Nightly
- **Amount of History**
  - 3 years, starting with children in care after April 1, 2009
- **Access ROM via**
  - Internet Explorer 7 or later (IE-6 is possible but is not recommended)
  - Firefox or Google Chrome
- **Security Agreement**
  - A JFS 7078 Code of Responsibility is required for access to Ohio ROM Production.
  - Please send all request to the SACWIS Help Desk, Attention: Gary Stought.



# *Summary of ROM Defects*

## Critical Past Issues:

- Agency Management Levels
- Entity Too Large
- URL https

- New URL's

ROM UAT - <https://romuat.odjfs.state.oh.us/ROMUAT/Login.aspx>

ROM PROD - <https://rom.odjfs.state.oh.us/jfsreports/login.aspx>

- Visitation Reports



## *Current Defect Status*

- Nine (9) Defects Remain Open in Quality Center
  - 1 – Critical
  - 5 – High
  - 2 – Medium
  - 1 – Change Enhancement

[See handout for a complete listing of Open and Resolved Defects]



## *Ohio ROM's Current Status*

- Team continues to work on known Report issues
- Targeting April / May to re-initiate Statewide training

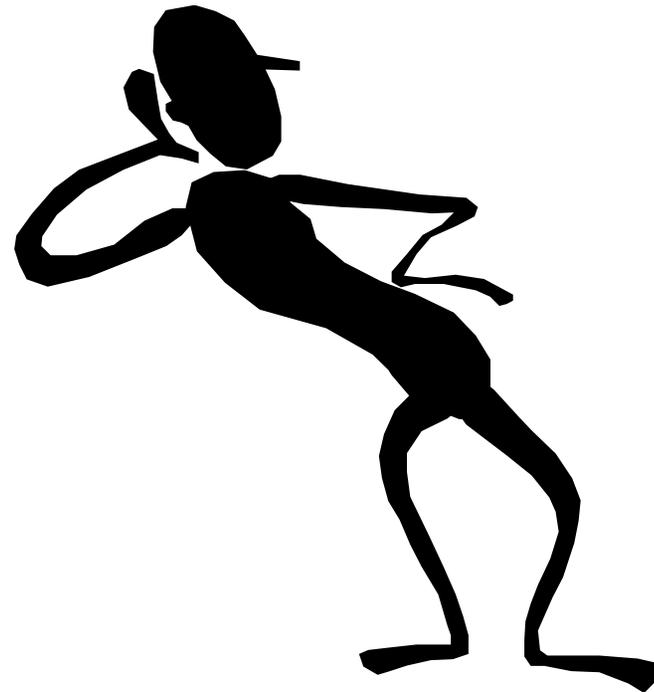




## *Questions Break*

# Questions / Comments Regarding

ROM Update





# CRIS-E Interface

Crystal Ufferman & Linda Ferguson



## ***CRIS-E Interface***

- County JAD Session Held Dec 15<sup>th</sup>
- Agreement with CRIS-E policy on Eligibility Requirements
- Go live March 30<sup>th</sup>
- CRIS-E County Testing March 13-15<sup>th</sup>





## ***CRIS-E Interface***

- CRIS-E Security User Groups & Profiles
  - Transfer Data Specialist
  - CRIS-E Notification worker
  - State Worker, Business Analyst, IV-E Policy for financial monitoring
- Additional changes from the original design





# CRIS-E Interface

**CRIS-E Data Inquiry**

Public  Private

**Person Search** - or - Person ID:  **Go**

Name: \_\_\_\_\_ Title IV-E #: \_\_\_\_\_  
Person ID: \_\_\_\_\_ CRIS-E Recipient ID: \_\_\_\_\_  
DOB: \_\_\_\_\_ CRIS-E Case #: \_\_\_\_\_  
Gender: \_\_\_\_\_ Initial Custody Date: 09/04/ 6 ▾  
SSN: \_\_\_\_\_ Last Query Date: \_\_\_\_\_

**Launch CRIS-E Information** **Clear Form**

| [help](#) |

---

**CRIS-E Data Inquiry**

Public  Private

**Person Search** - or - Person ID: 25046 **Go**

Name: \_\_\_\_\_ Title IV-E #: \_\_\_\_\_  
Person ID: \_\_\_\_\_ CRIS-E Recipient ID: \_\_\_\_\_  
DOB: \_\_\_\_\_ CRIS-E Case #: \_\_\_\_\_  
Gender: \_\_\_\_\_ Initial Custody Date: 09/04/    
SSN: \_\_\_\_\_ Last Query Date: \_\_\_\_\_

**Launch CRIS-E Information** **Clear Form**



# CRIS-E Interface

**Person Name** Test, Chance     
 **Person ID** 123456     
 **DOB**     
 **Gender** Male     
 **SSN** ###-#     
 **Custody Date** 08/25/2011

**CRIS-E Potential Matches**

	CRIS-E Recipient ID	Name	DOB	Gender
<a href="#">view</a>	9987867767667	Test , Chance		Male
<a href="#">view</a>	6767676767677	Test , Chance		Female
<a href="#">view</a>	9987867762211	Test , Chance		Male
<a href="#">view</a>	9987867762233	Test , Chance		Female
<a href="#">view</a>	9563923469562	Test , Chance		Male

**Close**

Financial > Eligibility > CRIS-E Inquiry [help](#)

**Person Name** Test, Chance     
 **Person ID** 123456     
 **DOB**     
 **Gender** Male     
 **SSN** ###     
 **Custody Date**

**CRIS-E Case History**

Result(s) 1 to 2 of 2

Page 1 of 1

	Case Number	Case Status	Effective Date	Address
<a href="#">view</a>	123456	Open	07/25/2011	4200 E 5th Ave., Columbus OH , 43219
<a href="#">view</a>	234567	Closed	09/16/2009	4200 E 5th Ave., Columbus OH , 43219

**Close**



# CRIS-E Interface

Financial > Eligibility > CRIS-E Inquiry

Person Name	Person ID	DOB	Gender	SSN	Custody Date
Test, Chance	123		Male	###-#	08/25/2011

### CRIS-E Case Members

T = Transferred to SACWIS    M = CRIS-E Match

	Name	Relationship	DOB	Status	Citizen	Recipient ID	Person ID in SACWIS
<a href="#">view</a>	Test, Chance	Son		Active	Y	998786771	123456
<a href="#">view</a>	Test, Brook	Daughter		Active	Y	676767671	
<a href="#">view</a>	Test, Shawn	Father		Active	Y	998786771	234567
<a href="#">view</a>	Test, Brandi	Mother		Active	Y	998786771	
<a href="#">view</a>	Test, Leroy	Uncle		Closed	N	956392341	

[Close](#)



# CRIS-E Interface

Financial > Eligibility > CRIS-E Inquiry > Data Transfer

**Person Name** Test, Chance     
 **Person ID** 123     
 **DOB**     
 **Gender** Male     
 **SSN** ###-#     
 **Custody Date** 08/25/2011

Demographics

CRIS-E

Recipient ID	Name	Gender	SSN	DOB	Primary Address	Primary Cont
<input type="checkbox"/>	<input type="checkbox"/> Test, Chance	<input type="checkbox"/> Male	<input type="checkbox"/>	<input type="checkbox"/> 6	<input type="checkbox"/>	<input type="checkbox"/>

SACWIS

Recipient ID	Name	Gender	SSN	DOB	Primary Address	Primary Cont
	Test , Chance		XXX			

Employment History

CRIS-E

Begin Date	End Date	Employer	Hours Worked	Monthly Income	Employer Address
------------	----------	----------	--------------	----------------	------------------

SACWIS

Begin Date	End Date	Employer	Hours Worked	Monthly Income	Employer Address
------------	----------	----------	--------------	----------------	------------------

Unearned Income/Benefits

CRIS-E

Type	Monthly Income	Effective Month/Year	Eligibility Calculation
------	----------------	----------------------	-------------------------

SACWIS

Type	Monthly Income	Effective Month/Year	Eligibility Calculation
------	----------------	----------------------	-------------------------



# CRIS-E Interface

**Assets**

**CRIS-E**

Type	Value	Effective Month/Year
Vehicle	\$2,000.00	06/2007

**SACWIS**

Type	Value	Effective Month/Year
------	-------	----------------------

**Financially Responsible School District**

**CRIS-E**

Name	Start Date	End Date
------	------------	----------

**SACWIS**

Name	Start Date	End Date
------	------------	----------

**School History**

**CRIS-E**

School Name	Type	District Name	Beginning Grade	Start Date	End Date
-------------	------	---------------	-----------------	------------	----------

**SACWIS**

School Name	Type	District Name	Beginning Grade	Start Date	End Date
-------------	------	---------------	-----------------	------------	----------

**Transfer Data to SACWIS**   **CRIS-E Match**   **Close**



## ***CRIS-E Interface***

- Person Module Changes Build Release 1.118
- Knowledge Base Article



## *Questions Break*

# Questions / Comments Regarding CRIS-E Interface





# Private Agency Roll Out

Colleen Tucker-Buck



## *Private Agency Roll Out*

- March 2<sup>nd</sup> Private Agencies will have limited access to SACWIS
  - Foster Parent Training Reimbursements
  - Update Acceptance Characteristics
  - Update Placement Criteria
  - Record Foster and Adoptive Home Trainings
- Team will be revisiting access to Provider Activity Logs



# Private Agency Roll Out

**OHIO SACWIS** UAT [1] [home](#) | [help & training](#) | [switch profiles](#) | [log off](#)  
 Logged In [riel School, Inc. \]](#)

Home **Provider** Financial Administration  
 Directory Training | [help](#) |

**Provider Overview**  
[Activity Log](#)  
[Skills](#)  
[Training](#)  
[Acceptance Criteria](#)  
[Approval/Certification](#)  
[Placements/Services](#)

**Provider Overview**  
 Provider Category: Home  
 Provider Name: Provider ID:  
 Primary Address: Provider Status: Active  
 Primary Contact: Home!

**Tickler Summary**  
 [Mandatory] - Adoptive/Foster Care Home Study Due 01/17/2011

**Approval/Certification Information**  
[View Approval/Certification History](#)

Provider Type	Level of Care	Approval/Certification Period	Agency
Foster Care	Treatment Foster Home	09/08/2011 - 09/07/2013	

**Provider Assignment Information**

Worker Name	Effective Date	Role	Agency

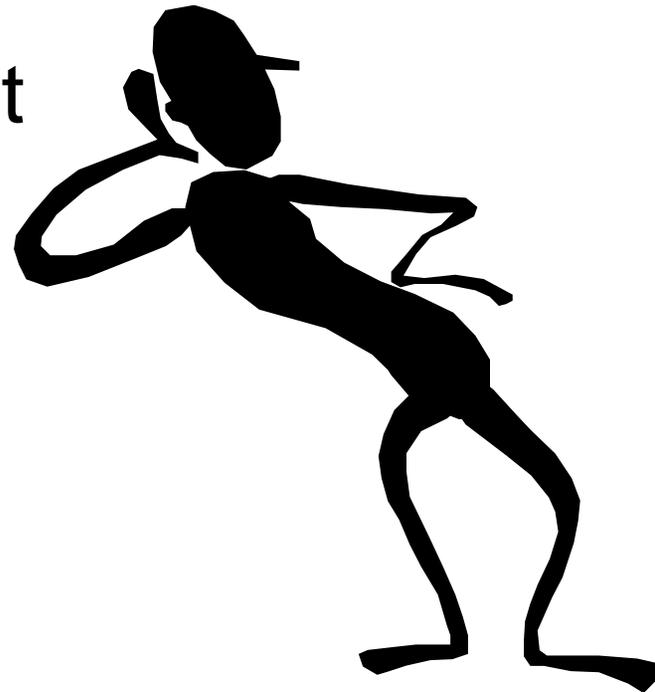
Family Listing Narrative:  
 Updated as of:

[close](#)



## *Questions Break*

# Questions / Comments Regarding Private Agency Roll Out





# The Importance of Using the Associated Persons Tab

Kevin Bullock



## *Using the Associated Person Tab*

- Allows Information to Follow the Family
  - Much easier to search than activity logs
  - Description narrative allows an accurate account of the relationship to be described
  - Recidivism
    - Information will assist in future case management



## *Using Associated Persons to Document Family Connections*

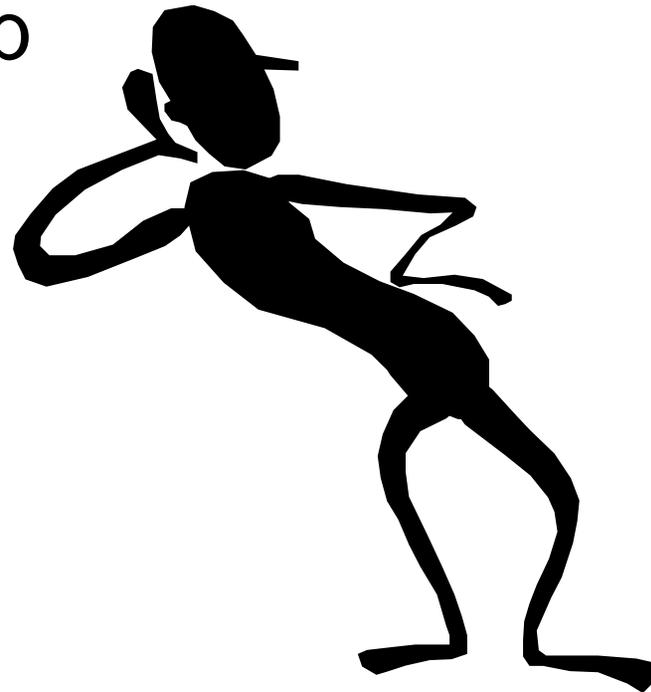
- Family Search and Engagement - Part of the Ohio PIP
  - Assist other counties with completing a diligent search for family members
  - Storing contacts in a paper isolates information to individual county
  - Able to identify on an Activity Log



## *Questions Break*

# Questions / Comments Regarding

Associated Person Tab





# FY2013 SACWIS Priorities & Feedback

Tresa Young



## *Planned SFY 2013 Priorities*

- Finalizing Court / Custody Changes
- New Activity Log
- FCM Financial Workload
- Case Services on Closed Cases within episode
- AFCARS views / indicators / error reports
- Field Assistant / Mobile
- SETS / MITS Interfaces
- Additional Management Reports





*Thank You*





## *Questions Break*

### Questions / Comments

Any more??

