WIOA-TAA Co-Enrollment

Staff Training
Session 1
November 2 or 3, 2021
Overview of Training: Session 1

• Welcome
• Rationale for Co-Enrollment
• Ohio’s Approach
• WIOA and TAA Programmatic Responsibilities
• Next Steps & Questions
• Reference Materials
Overview of Training: Session 2

• Welcome
• Refresher / Overview of Session 1 Training
• Flowcharts Outlining Customer Entering Via TAA
• Procedures and Tools
• Flowcharts Outlining Customer Entering Via WIOA
• Next Steps & Questions
• Reference Materials
Welcome

• Attendees are encouraged to introduce themselves using the chat function

• Please list your name, title, and location
Rationale for Co-Enrollment

• Complies with TAA Final Rule 20 CFR Part 618, Section 618.325

• Expands services to customers

• Improves outcomes for both TAA and WIOA
Ohio’s Approach

• Pilot Project

• Customer Identification / Referral Method

• Co-Services

• Co-Exit
Pilot Project

• OWD Draft Interim Guidance Memo will provide the parameters

• Participation in the Pilot Project will be limited to specific Local Areas

• Co-Enrollment will retroactively begin as of October 1, 2021 upon completion of staff training

• Pilot period is expected to end on or about March 31, 2022

• Work group comprised of OWD and Local representatives will gather feedback, provide technical assistance, and modify processes as needed
Customer Identification / Referral Method

• 100 percent of TAA-enrolled customers will be referred to WIOA

• *Co-Enrollment Referral Report* will automatically be generated from OWCMS each week

• *Co-Enrollment Referral Report* will be forwarded to WIOA staff based on the customer’s county of residency

• Customer can “opt out” if he or she doesn’t complete WIOA eligibility requirements, or if he has not correctly registered for Selective Service
Co-Services

• Generally, TAA will provide employment and case management, training, income support, and job search and relocation allowances

• Generally, WIOA will use the OhioMeansJobs Centers to provide career, training, and supportive services

• Co-Services Possibilities List will serve as a communication tool to coordinate WIOA and TAA services
Co-Exit

• Co-Enrolled customers will be exited only when no benefits or services have been provided for 90 days under either program

• Closure of only WIOA services does not exit the customer from WIOA, nor does closure of only TAA services exit the customer from TAA
Programmatic Responsibilities – WIOA and TAA

• Each program will be responsible for eligibility documentation

• Both programs will be required to interact with the customer (i.e., no “contactless” enrollment)

• Co-Services Possibilities List will be used to identify which services and activities will be provided by each program

• Staff will use OWCMS case notes and the Co-Services Possibilities List to communicate the customer’s services, progress, and needs
Programmatic Responsibilities - TAA

• Conduct standard TAA application and enrollment process, including assistance with registration on OhioMeansJobs.com

• Check the customer’s Selective Service registration status and note it in OWCMS

• Provide the customer with a general introduction to the WIOA program
Programmatic Responsibilities - WIOA

• Ask the customer where he or she would like to receive services (i.e., the specific OhioMeansJobs location)

• Gather supplemental information as needed to meet eligibility requirements

• Make every effort to provide a participating service to a referred customer within 30 days of receiving the Co-Enrollment Referral Report
Next Steps & Questions

• Session 2 Training is scheduled for next week – 2 hour session

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Reference Materials

• OWD Draft Interim Guidance Memo

• Co-Enrollment Training Handout

• Link to 20CFR Part 618 – Note 168.325 refers specifically to TAA and WIOA DW co-enrollment
  https://www.ecfr.gov/cgi-bin/text-idx?node=pt20.3.618&rgn=div5

• Link to USDOL TEGL regarding TAA and WIOA DW co-enrollment

• Link to USDOL guide for overcoming perceived eligibility and service barriers between TAA and WIOA DLW