How To Make The Most Of Your Funding

Ohio Department of Job & Family Services
Workforce Development
Overview

- Funding Keys
- Big Picture
- Parameters
- Reporting
- Intake Process
- NEG
- Trade
- Project HIRE
- Rapid & DLW Funds
- Local
- Q&A
Funding Keys

- Alice Worrell
  Employment Services Bureau
  Phone: (614) 644-0351
  E-mail: Alice.Worrell@jfs.ohio.gov
Funding Keys

- Competition
- Strategic in use
- Don’t miss the opportunity
Big Picture

- Melinda Duncan
  Workforce Development Grants Manager
  Phone: 614-644-0884
  E-mail: Melinda.Duncan@jfs.ohio.gov
Big Picture

PY 2007
(SFY 2008)

PY08
(including ARRA)

PY09
(SFY 2009)

PY10

New NEG Revenue
Estimated
(SFY 2011)

WIA Local Formula
WIA Statelevel 15% Discretionary
Rapid Response
New NEG and DOL Discretionary
Grants Awarded
Trade
Big Picture

**PY09** (SFY 2010)
- WIA Local Formula: $104,367,401.00, 69%
- WIA Statelevel 15% Discretionary: $13,993,528.00, 9%
- Rapid Response: $12,707,490.00, 8%
- New NEG and DOL Discretionary Grants Awarded: $21,998,911.00, 14%

**PY10** (SFY 2011)
- WIA Local Formula, New NEG Revenue Estimated: $95,521,216.05, 67%
- WIA Statelevel 15% Discretionary: $19,133,606.70, 13%
- Rapid Response: $12,902,555.25, 9%
- New NEG and DOL Discretionary Grants Awarded, New NEG and DOL Discretionary Grants Awarded: $15,000,000.00, 11%
WORKFORCE INVESTMENT ACT (WIA)

Funding Flow

**State Level Funding**
- Up to 5% Administration
- Up to 5% of the Federal Award is for State Administrative Expenses which include general administrative functions (financial, procurement and purchasing, property management, personnel management, payroll, audit resolution and developing systems and procedures related to these general administrative functions. (20 CFR Section 661.220)

**Local Level Funding**
- Up to 10% for Local Administrative Costs
- At least 10% of the Funds Awarded to the Local Level are for Core, Intensive and Training Services for Youth, Adults and Dislocated Workers.

**Funding Flow Details**

- **WIA ADULT PROGRAM**
  - 15% for State Level
  - Up to 5% of the Federal Award is for State Administrative Expenses which include general administrative functions (financial, procurement and purchasing, property management, personnel management, payroll, audit resolution and developing systems and procedures related to these general administrative functions. (20 CFR Section 661.220)

- **WIA YOUTH PROGRAM**
  - 15% for State Level

- **DISLOCATED WORKER PROGRAM**
  - 40% for State Level
  - 25% of the Dislocated Worker Federal Award may be reserved at the State Level to plan and deliver services to enable dislocated workers to transition to new employment as quickly as possible following either a permanent closure or mass layoff or a natural or other disaster resulting in a mass job relocation (20 CFR Section 667.130(b))

- **Local Level**
  - 85% for Local Level
  - At least 90% of the Funds Awarded to the Local Level are for Core, Intensive and Training Services for Youth, Adults and Dislocated Workers.

- **State Level Rapid Response**
  - Up to 25% of Dislocated Worker Program Funds
  - 25% of the Dislocated Worker Federal Award may be reserved at the State Level to plan and deliver services to enable dislocated workers to transition to new employment as quickly as possible following either a permanent closure or mass layoff or a natural or other disaster resulting in a mass job relocation (20 CFR Section 667.130(b))

**Funding Numbers**

- PY10 / FY11: $127,557,378 (-0.1%)
- WIA ADULT PROGRAM: $36,633,264 (62%)
- WIA YOUTH PROGRAM: $39,113,893 (-10.0%)
- DISLOCATED WORKER PROGRAM: $51,610,221 (-7.8%)
- State Level Funding: 100% Ohio Formula Award
- Local Level Funding: 10% Program Funds
- Reserve at the State Level: 15% of Dislocated Worker Program Funds
- $32,036,161 Reserved at the State Level
- $95,969,096 to Local Areas
- $6,377,869
- $12,755,738
- $12,902,554
- $6,377,869
- $95,969,096
- $36,633,264627
- $39,113,893 (-10.0%)
- $51,610,221 (-7.8%)
- $127,557,378 (-0.1%)

**Workforce Investment Act (WIA) Funding Flow**

**PY10 / FY11 Funding**

- WIA ADULT PROGRAM: $36,633,264
- WIA YOUTH PROGRAM: $39,113,893
- DISLOCATED WORKER PROGRAM: $51,610,221

**Funds Distribution**

- State Level: 10% Program Funds
- Local Level: 85% for Local Level, 15% for State Level
- Reserved at the State Level: 25% of Dislocated Worker Program Funds

**Funding Adjustments**

- PY10 / FY11: $127,557,378 (-0.1%)
- WIA ADULT PROGRAM: $36,633,264627 (-10.0%)
- WIA YOUTH PROGRAM: $39,113,893 (-10.0%)
- DISLOCATED WORKER PROGRAM: $51,610,221 (-7.8%)

**Funds Allocations**

- State Level: 100% Ohio Formula Award
- Local Level: 10% Program Funds
- Reserve at the State Level: 15% of Dislocated Worker Program Funds

**Funding Breakdown**

- Total Federal Award: $127,557,378
- State Level: $36,633,264
- Local Level: $39,113,893
- Reserve at the State Level: $51,610,221

**Funding Use**

- State Level: 10% Program Funds
- Local Level: 85% for Local Level, 15% for State Level
- Reserve at the State Level: 25% of Dislocated Worker Program Funds

**Funding Summary**

- Total Federal Award: $127,557,378
- State Level: 10% Program Funds
- Local Level: 85% for Local Level, 15% for State Level
- Reserve at the State Level: 25% of Dislocated Worker Program Funds

**Funding Allocations**

- State Level: 10% Program Funds
- Local Level: 85% for Local Level, 15% for State Level
- Reserve at the State Level: 25% of Dislocated Worker Program Funds

**Funding Analysis**

- Total Federal Award: $127,557,378
- State Level: 10% Program Funds
- Local Level: 85% for Local Level, 15% for State Level
- Reserve at the State Level: 25% of Dislocated Worker Program Funds

**Funding Impact**

- Total Federal Award: $127,557,378
- State Level: 10% Program Funds
- Local Level: 85% for Local Level, 15% for State Level
- Reserve at the State Level: 25% of Dislocated Worker Program Funds

**Funding Utilization**

- Total Federal Award: $127,557,378
- State Level: 10% Program Funds
- Local Level: 85% for Local Level, 15% for State Level
- Reserve at the State Level: 25% of Dislocated Worker Program Funds

**Funding Distribution**

- Total Federal Award: $127,557,378
- State Level: 10% Program Funds
- Local Level: 85% for Local Level, 15% for State Level
- Reserve at the State Level: 25% of Dislocated Worker Program Funds
## Big Picture

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>WIA Local Formula</td>
<td>$ 100,436,971.00</td>
<td>$ 229,365,411.00</td>
<td>$ 104,367,401.00</td>
<td>$ 95,521,216.05</td>
</tr>
<tr>
<td>WIA State-level 15% Discretionary</td>
<td>$ 22,853,138.00</td>
<td>$ 47,803,113.00</td>
<td>$ 21,998,911.00</td>
<td>$ 19,133,606.70</td>
</tr>
<tr>
<td>Rapid Response</td>
<td>$ 15,773,437.00</td>
<td>$ 34,620,564.00</td>
<td>$ 13,993,528.00</td>
<td>$ 12,902,555.25</td>
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<tr>
<td>New NEG and DOL Discretionary Grants Awarded</td>
<td>$ 4,960,000.00</td>
<td>$ 13,936,120.00</td>
<td>$ 12,707,490.00</td>
<td>$ 15,000,000.00</td>
</tr>
<tr>
<td>Trade</td>
<td>$ -</td>
<td>$ 21,976,361.00</td>
<td>$ 22,248,749.00</td>
<td>Awaiting Re-Authorization</td>
</tr>
<tr>
<td>Total</td>
<td>$ 144,023,546.00</td>
<td>$ 347,701,569.00</td>
<td>$ 175,316,079.00</td>
<td>$ 142,557,378.00</td>
</tr>
</tbody>
</table>
Parameters

- Things to consider:
  - Limitations

- Appropriateness
  - How to choose?
  - Eligible to be served?
  - Best pot to use?
What to Consider and Where to Find this Information

- Allowability
- Time period
- Where to find the rules
  1. WIA Law
  2. CFR
  3. Grant Agreement
  4. Allocation Request / Allocation Letter
  5. OWD Policy / Issuances
  6. Fiscal Rules
  7. When it doubt, send an email to WIAQNA
Review the OWD Allocation Request

- OWD Allocation Request
  - Beginning date
  - Ending date
  - Liquidation date
  - Language about purpose or special conditions
  - Funding source
  - Amount of funding requested
Please prepare an allocation letter to award Rapid Response funds to Workforce Investment Area 1. The funding source for this award is FY2010 Rapid Response (from Allocated Worker formula funds: Encumbrance 10970).

The purpose of this award is to provide funding for Outreach Services, Supportive Services, and Training Services to eligible Dislocated Workers from Mason Corporation in Pike County. The award is to be granted to continue operation of an off-site transition center and provide services to workers affected by the closure of the Mason (Mills Pride) plant in Pike County.

The amount of funds available is $210,823. Please contact Diane Cooper (614-216-3414) or me at (614-388-96) if you have any questions concerning this award.

Melinda Duncan
Manager Grants Unit
Office of Workforce Development

MD: etc.

E-Mail Copy:
Mark Binnlitch
Randall Briggs
Jean Ann Carson
Patrina Collins
Melinda Duncan
Scott France
Tam Good
Angela Gonzales

Tom Hatter
Diana Jackson
Kathy Maybrier
Pat Merry
Bob Pournaghrood
Robin Rice
Sunita Sathi

Michelle Thompson
Donna Tucker
John Weber
Alice Worrall
Rapid Response Unit

30 East Broad Street
Columbus, Ohio 43215
job decals.ohio.gov

An Equal Opportunity Employer and Service Provider
Review the OFMS Allocation Letter

- Effective dates (beginning and ending dates)
- Funding source
- CFIS funding code
August 11, 2010

TO:    Director, WIA Area 1
       Community Action Organization of Belknap County, Inc.

FROM:  Michael E. Cobert, Chief Fiscal Officer
       Ohio Department of Job and Family Services

SUBJECT: INITIAL PY10 RAPID RESPONSE ALLOCATION
         EFFECTIVE JULY 1, 2010 THROUGH JUNE 30, 2011

This letter transmits your area’s INITIAL PY10 RAPID RESPONSE ALLOCATION. Please refer to the attached documentation from the Office of Workforce Development for additional information. Your allocation is as shown below:

<table>
<thead>
<tr>
<th>Current PY10 Rapid Response Allocation:</th>
<th>$0.00</th>
</tr>
</thead>
<tbody>
<tr>
<td>Expenditures</td>
<td>$410,842.00</td>
</tr>
</tbody>
</table>

PY10 Rapid Response Allocation JFSFP10-3V00 100%: $410,842.00

The CFDA number is 17.260

If you should have any questions regarding the allocation, please contact your ODJFS Fiscal Supervisor.

MC:cc

cc: WIA Administrative Entity
    WIA Local Board
    File
Funding Priority Chart

TRADE

NEG / DOL Discretionary Grant

Rapid Response Funds issued for a Specific Event

ODJFS Special Project Funds (Project Hire/ Ohio Learning Accounts)

Rapid Response for Waiting List Reduction

Formula Dislocated Worker
Funding Priority

- Area’s need to balance Rapid Response Waiting List Reduction with Formula Dislocated Worker funding.

**KEEP IN MIND.....**

- It is there to supplement not to supplant.
- The mission & purpose is to serve more people.
Is this the best pool of money to use for this participant.
## Funding Source Matrix

<table>
<thead>
<tr>
<th>Funding Group</th>
<th>Funding Source</th>
<th>Start Date</th>
<th>End Date</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>NEG &amp; Discretionary Grants</strong></td>
<td>OH-18 Wilmington Air Park NEG</td>
<td>Ongoing</td>
<td>June 30, 2011</td>
</tr>
<tr>
<td></td>
<td>OH-19 Auto NEG</td>
<td>Ongoing</td>
<td>March 31, 2011</td>
</tr>
<tr>
<td></td>
<td>OH - 20 GE Lighting NEG</td>
<td>Ongoing</td>
<td>March 31, 2011 at the local level.</td>
</tr>
<tr>
<td></td>
<td>OH-21 OJT NEG</td>
<td>Planned Launch in October 2010</td>
<td>June 30, 2012</td>
</tr>
<tr>
<td></td>
<td>OH-22 Replenishment NEG</td>
<td>At the local level July 1, 2010</td>
<td>March 31, 2011</td>
</tr>
<tr>
<td><strong>State-level Special Project</strong></td>
<td>Project Hire/Ohio Learning Accounts</td>
<td>Ongoing</td>
<td>December 31, 2010</td>
</tr>
<tr>
<td><strong>Rapid Response</strong></td>
<td>Rapid Response - Awarded by Application</td>
<td>Based on Decision Memo</td>
<td>June 30, 2011</td>
</tr>
<tr>
<td></td>
<td>Rapid Response Waiting List Reduction</td>
<td>July 1, 2010</td>
<td>June 30, 2011</td>
</tr>
<tr>
<td><strong>Formula Funds</strong></td>
<td>WIA Dislocated Worker Formula</td>
<td>PY09 July 1, 2009</td>
<td>PY09 June 30, 2011</td>
</tr>
<tr>
<td></td>
<td></td>
<td>PY10 July 1, 2010</td>
<td>PY10 June 30, 2012</td>
</tr>
<tr>
<td></td>
<td>WIA Adult Funds</td>
<td>PY09 July 1, 2009</td>
<td>PY09 June 30, 2011</td>
</tr>
<tr>
<td></td>
<td></td>
<td>PY10 July 1, 2010</td>
<td>PY10 June 30, 2012</td>
</tr>
<tr>
<td></td>
<td>WIA Local Administration</td>
<td>PY09 July 1, 2009</td>
<td>PY09 June 30, 2011</td>
</tr>
<tr>
<td></td>
<td></td>
<td>PY10 July 1, 2010</td>
<td>PY10 June 30, 2012</td>
</tr>
</tbody>
</table>
Sabrina Jamison
Bureau of County Finance & Technical Assistance
Phone: (614)728-1476
E-mail: Sabrina.Wadley@jfs.ohio.gov
Reporting Consideration

- Timeliness
  - Uploads & 1992’s
- Accruals
- Obligations
- Closeout
Reporting Consideration

Timeliness

- Financial Reporting
- Uploads
- Due 20th of subsequent month
- Federal reporting deadline – 20th of month following last month of quarter
Reporting Consideration

Accruals

- An accrual is an expense that has been incurred, but not yet paid

- Benefit has been received, again not paid for

- 01992 reporting: cumulative balance

- QuIC+ reporting: net effect for the current month
Obligations

- Obligations are commitments of funds for goods or services that have not been rendered or for which benefits have not been derived
- 01992 reporting: cumulative balance
- QuIC+ reporting: net effect for the current month
Reporting Consideration

Closeout

- Specific for each grant line
- Objective
  - Ensure all obligations are zeroed out at end of service period
  - Ensure all accruals have been paid by end of liquidation period
Reporting Continued

- FIFO
- Recoding
- Quarterly Close and Cash Reconciliation
Intake Process

- Rosie Picklesimer
  WDA #1 Director
  Phone: (740)354-4531
  E-mail: rpick@workforceconnections.biz
Intake Process - How it affects your expenditures

- When doing intake, determine eligibility for all programs
- Will allow you to charge expenditures for a participant across program and maximize your funding
Always be prepared to re-determine or re-evaluate eligibility for programs that they were not initially determined for. A good example is a dislocated worker has completed eligibility and 90 days later you are awarded an NEG Grant for the employer. You must show the documentation that he is eligible for the NEG.
National Emergency Grants

- Ron Weber
  National Emergency Grants Manager
  Phone: (614) 644-0821
  E-mail: Ronald.Weber@jfs.ohio.gov
National Emergency Grants

- Discretionary funds from DOL
- Provide employment services to DWs
- Temporarily expand service capacity
- During significant dislocation events:
  - Single company layoff
  - Multi-company or industry-wide layoffs
  - Disasters (Clean-up activities)
- WIA Section 173
- 20 CFR Part 671
Spend NEG Dollars First

- **If...**
  - Your area has NEG funds available
  - A Dislocated Worker meets the requirements of the NEG

- **Then always fund the participant’s allowable services with NEG dollars!**

- *(Exception: Trade, if available, must pay for Trade-funded services first)*
NEG Types

- Original Types (See TEGL 16-03)
  - Regular (1 in Ohio)
  - Dual Enrollment (2)
  - Disaster (1)

- Stimulus Types (See TEGL 19-08)
  - OJT (1)
  - Replenishment (1)
  - Regional Economic Impact (0)
NEG Rules Vary by Type

- Limitations
- Appropriate Uses
- Allowable Costs
- Time Periods
Wilmington NEG (OH-18)

- **NEG Type:** Regular
- **Limitations:**
  - Participating Areas: #1, 7, 11, 12, 13
  - Eligible participants: DWs from approved Wilmington Air Park lay-off events
- **Appropriate uses:** Services for workers affected by approved events at Wilmington Air Park
- **Allowable Costs:** Core, Intensive, Training, Supportive, Staff, Admin
- **Time Period:** 10/1/2008 to 6/30/2011
**Wilmington NEG Approved Events**

<table>
<thead>
<tr>
<th>Company</th>
<th>Wkrs.</th>
<th>Approved Events</th>
</tr>
</thead>
<tbody>
<tr>
<td>ABX Air</td>
<td>3,522</td>
<td>26 events between 5/08 - 6/09</td>
</tr>
<tr>
<td>DHL North America</td>
<td>326</td>
<td>2 events: 5/28/08 &amp; 11/13/08</td>
</tr>
<tr>
<td>DHL Express</td>
<td>830</td>
<td>2 events: 10/15/08 &amp; 5/28/09</td>
</tr>
<tr>
<td>ACS Business Solutions</td>
<td>209</td>
<td>9/11/2008</td>
</tr>
<tr>
<td>ASTAR Cargo, Inc.</td>
<td>1,000</td>
<td>5/28/2009</td>
</tr>
<tr>
<td><strong>TOTAL</strong></td>
<td><strong>5,887</strong></td>
<td>Over 30 events</td>
</tr>
</tbody>
</table>

*Additional events to be added via grant modification*
Automotive NEG (OH-19)

- **NEG Type:** Dual Enrollment

- **Limitations:**
  - Participating Areas: #2, 6, 7, 9, 10, 11, 17, 18
  - Eligible Participants: DWs from approved auto industry lay-off events

- **Appropriate Uses:**
  - Trade, if available, must cover Trade services such as training
  - NEG provides “Wrap Around” services

- **Allowable Costs:** Core, Intensive, Training (if not paid by Trade), Supportive, Staff, Admin

- **Time Period:** 4/1/2009 to 3/31/2011
# Auto NEG Approved Events

<table>
<thead>
<tr>
<th>Company</th>
<th>Wkrs.</th>
<th>Approved Events</th>
</tr>
</thead>
<tbody>
<tr>
<td>GM Lordstown</td>
<td>3,272</td>
<td>Events from 12/7/08 – 1/20/09</td>
</tr>
<tr>
<td>Chrysler Twinsburg</td>
<td>1,650</td>
<td>Events from 10/12/08 – 7/31/10</td>
</tr>
<tr>
<td>GM Moraine</td>
<td>2,966</td>
<td>Events from 9/26/08 - 12/23/2008</td>
</tr>
<tr>
<td>GM Ontario</td>
<td>1,716</td>
<td>Events from 08/09 to 09/10</td>
</tr>
<tr>
<td>Chrysler North (Toledo)</td>
<td>819</td>
<td>12/31/2008</td>
</tr>
<tr>
<td>GM Power Train (Toledo)</td>
<td>637</td>
<td>2/2/09 – 5/1/09</td>
</tr>
<tr>
<td>DMAX Moraine</td>
<td>355</td>
<td>11/3/08 – 1/6/09</td>
</tr>
<tr>
<td>JohnsonCtrls (W. Carrollton)</td>
<td>330</td>
<td>Events from 9/29/08 – 1/15/09</td>
</tr>
</tbody>
</table>
**Auto NEG Approved Events, continued***

<table>
<thead>
<tr>
<th>Company</th>
<th>Wkrs.</th>
<th>Approved Events</th>
</tr>
</thead>
<tbody>
<tr>
<td>Weastec (Hillsboro)</td>
<td>326</td>
<td>1/1/09 – 12/1/09</td>
</tr>
<tr>
<td>Daido Metals (Bellefontaine)</td>
<td>290</td>
<td>6/30/09</td>
</tr>
<tr>
<td>Magna Lordstown</td>
<td>237</td>
<td>1/5/09 – 1/18/09</td>
</tr>
<tr>
<td>Magna Team Systems</td>
<td>237</td>
<td>12/29/08 – 1/5/09</td>
</tr>
<tr>
<td>Johnson Ctrls (Greenfield)</td>
<td>205</td>
<td>7/17/09 – 9/30/09</td>
</tr>
<tr>
<td>Yusa Corp (Washington CH)</td>
<td>205</td>
<td>5/14/09</td>
</tr>
<tr>
<td>Lear Corp (Zanesville)</td>
<td>204</td>
<td>3/27/09 – 9/30/09</td>
</tr>
</tbody>
</table>

*And another 40 more events. A complete list is available from Ron Weber, Office of Workforce Development*
GE Lighting NEG (OH-20)

- **NEG Type:** Dual Enrollment
- **Limitations:**
  - Participating Area: #5
  - Eligible Participants: DWs from approved GE Lighting lay-offs
- **Appropriate Uses:**
  - Trade covers Trade services such as training
  - NEG provides “Wrap Around” Services
- **Allowable Costs:** Core, Intensive, Training (if not covered by Trade), Supportive, Staff Costs, Admin Costs
- **Time Period:** 5/1/2009 to 4/30/2011
OJT NEG (OH-21)

- **NEG Type:** OJT NEG
- **Limitations:** Being negotiating with DOL
  - Participating Areas: TBD
  - Eligible Participants: “Harder-to-Serve” DWs
- **Appropriate Uses:**
  - Participant is suitable and will benefit from OJT
  - Company plans to hire; is not displacing other workers
- **Allowable Costs:** OJT costs only
- **Time Period:** 6/30/2010 to 6/30/2012 (Roll-out is planned for October 2010)
Replenishment (OH-22)

- **NEG Type:** Replenishment
- **Limitations:**
  - **Participating Areas:** Areas 2, 13, 18
  - **Participants:** DWs enrolled during PY09
- **Appropriate Use:**
  - Completion of services to PY09 DWs
- **Allowable Costs:** Intensive, Training, Supportive, Staff Costs, Admin Costs
- **Time Period:** 4/1/2010 to 3/31/2011
## NEG Summary Details

<table>
<thead>
<tr>
<th>NEG</th>
<th>Areas</th>
<th>Time Period</th>
</tr>
</thead>
<tbody>
<tr>
<td>Wilmington (OH-18)</td>
<td>1, 7, 11, 12, 13</td>
<td>10/1/2008 to 6/30/2011</td>
</tr>
<tr>
<td>Automotive (OH-19)</td>
<td>2, 6, 7, 9, 10, 11, 17, 18</td>
<td>4/1/2009 to 3/31/2011</td>
</tr>
<tr>
<td>GE Lighting (OH-20)</td>
<td>5</td>
<td>5/1/2009 to 4/30/2011</td>
</tr>
<tr>
<td>OJT NEG (OH-21)</td>
<td>To Be Determined...</td>
<td>6/30/2010 to 6/30/2012</td>
</tr>
<tr>
<td>Replenishment (OH-22)</td>
<td>2, 13, 18</td>
<td>4/1/2010 to 3/31/2011</td>
</tr>
</tbody>
</table>
Priority of NEG Funding

1. **Trade Program**, if available, must cover all Trade-funded services first

- If NEG participant may qualify for multiple NEGs, spend in this order:
  1. **Regular** or **Dual Enrollment** NEG
  2. **Replenishment** NEG
  3. **OJT** NEG
More NEG funding may be requested when 70% of allocation is spent. To ensure timely spending and reporting of costs, we need to use:

- Incremental Funding
- Accrual Accounting Method
- Transferring unused NEG money to other counties/Areas
- F.I.F.O. Early and Often
Trade

- Scott Switzer
  Trade Assistant Section Chief
  Phone: (614) 466-8301
  E-mail: Scott.Switzer@jfs.ohio.gov
Trade Funding

- Nationwide
  - 2002 Law $220 Million
  - 2009 Law $575 Million

- Ohio
  - 2002 Law average $5.5 Million
  - 2009 Law average $17 Million
Trade - Reauthorization

- TGAAA to expire 12/31/2010
- Three possible scenarios
  - No reauthorization and revert back to 2002
  - Continuing resolution
  - Continuing resolution and revert back to 2002 funding levels
Trade

- Trade is willing to take on any funding possible.
- Currently projected funds to get to Mid January
- Once further clarification is received will have a better idea of what level we will be able to assist
Project HIRE

- Graig Pellman
  - Project HIRE
  - Phone: (614) 644-0677
  - E-mail: WIAQNA@jfs.ohio.gov
Project HIRE

- Statewide Workforce Investment Act ARRA initiative focused on jobs
- Helps employers who are in high need of employees with specific skills
Project HIRE

- Ohio Learning Accounts: Up to $6,000 for short-term classroom and/or on-the-job training
- Employer must commit to hire the job seeker
Project HIRE

- $1.7 million available
- Training must be completed by December 31, 2010
Rapid Response

- Jean Ann Carlson
  Rapid Response Program Manager
  Phone: (614)466-9700
  E-mail: JeanAnn.Carlson@jfs.ohio.gov
Rapid Response, Statewide Funds

- Statewide funds
  - will be available for areas that experience dislocation events that cannot be addressed through regular formula funds or WLR.
  - will consider expenditure rates of WLR and formula dislocated worker funds when evaluating requests for additional funds
  - will review all appropriate funding sources, TRADE & NEG dollars must be used first
  - Will examine data in OhioRED, does it support request for funds?
Rapid Response Emergency Assistance Funds Request Application

- **Streamlined for PY10**
  - Focused requirements
    - Four pages plus signature page
  - Uses data already captured in OhioRED database
    - Must reference OhioRED event(s)

- **Added new step**
  - Review by the Regional Rapid Response Coordinator
Rapid Response Emergency Assistance Funds Request Application

Step 1

- Identify Target Population
  - Specific dislocation event by OhioRED event number(s)
  - If not specific dislocation event, but targets more general population
    - List all known downsizings/dislocation events by OhioRED event number for dislocated workers that you expect to serve

- Remember, all events regardless of size should be captured in our OhioRED database!
Rapid Response Emergency Assistance Funds Request Application

- **Step 2**
  - Note total participants to be served
    - This should be supported in your budget

- **Step 3**
  - Break out cost centers
    - Labor-Management Adjustment Committee
    - Rapid Response services/Transition Center
    - Administrative services
    - Core Service
    - Intensive Service
    - Supportive Service
    - Training Service
Rapid Response Emergency Assistance Funds Request Application

- **Step 4**
  - Estimate expenditures by quarter PY10
    - July-September
    - October-December
    - January-March
    - April-June
Rapid Response Emergency Assistance
Funds Request Application

- **Step 5**
  - Indicate any funds requested for PY2011

- **Step 6**
  - Additional comments
Rapid Response Emergency Assistance Funds Request Application

- **Step 7**
  - Indicate WIA area
  - Obtain signatures
    - WIB Director or Designee
    - Area Fiscal agent
  - Expect services to be captured in SCOTI special grant office
Rapid Response Emergency Assistance
Funds Request Application

- **Step 8**
  - Review by Regional Rapid Response Coordinator
    - Serves two purposes
      - Includes necessary application information
        - OhioRED event data
        - Budget
        - Approval signatures
      - Assures communication
        - Local/State Rapid Response team are informed of service strategy for designated events listed in application
Rapid Response Special Grants

- Continuation Of WLR (Waiting List Reduction)
  - **Use of Funds**
    - These funds are to be used to provide Rapid Response services, including:
      - intensive, supportive, and training services to eligible dislocated workers.
      - it is not required that these funds be targeted to waiting list reduction which is unlike PY09 stipulations
    - These funds may **not** be transferred to adult formula funds.
    - They may **not** be used to provide incumbent worker training services.
    - Up to 5% of funds may be used for administrative costs.
    - These funds are to be used concurrently with formula dislocated worker funds and special grant funds (e.g. NEGs), not as a replacement for formula funds.
Local

- Mike Longo
  The Employment netWork, One-Stop Manager
  Phone: (440) 284-1834
  Email: mlongo@loraincountyworks.com
Local

- How the local area process works
- How money is spent
- Who makes strategic decisions
### Section I: Demographics

<table>
<thead>
<tr>
<th>Field</th>
<th>Options</th>
</tr>
</thead>
<tbody>
<tr>
<td>Social Security Number</td>
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</tr>
<tr>
<td>First Name</td>
<td></td>
</tr>
<tr>
<td>MI</td>
<td></td>
</tr>
<tr>
<td>Last Name</td>
<td></td>
</tr>
<tr>
<td>Date of Birth</td>
<td></td>
</tr>
<tr>
<td>Age</td>
<td></td>
</tr>
<tr>
<td>Gender</td>
<td>Female, Male</td>
</tr>
<tr>
<td>Race</td>
<td>Hispanic, Asian, Black, White, Other</td>
</tr>
<tr>
<td>Native Language</td>
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<td>Address</td>
<td>Apt#, Street, City, State, ZIP</td>
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<tr>
<td>Mailing Address</td>
<td>Apt#, Street, City, State, ZIP</td>
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<tr>
<td>Telephone</td>
<td>Home, Message, Cell</td>
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<tr>
<td>Emergency Contact</td>
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### Section II: Employment

<table>
<thead>
<tr>
<th>Field</th>
<th>Options</th>
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</thead>
<tbody>
<tr>
<td>Are you currently employed?</td>
<td>No, Yes</td>
</tr>
<tr>
<td>Hours per week</td>
<td></td>
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<tr>
<td>Permanent lay off in next 180 days</td>
<td>No, Yes</td>
</tr>
<tr>
<td>Not employed due to a permanent lay off</td>
<td>No, Yes</td>
</tr>
<tr>
<td>Education completed?</td>
<td>0-3, 4, 5, 6, 7, 8, 9, 10, 11, 12, etc.</td>
</tr>
<tr>
<td>Diploma?</td>
<td>Yes, No</td>
</tr>
<tr>
<td>GED?</td>
<td>Yes, No</td>
</tr>
<tr>
<td>College years</td>
<td>1, 2, 3, 4, 5, 6, 7, 8, 9, 10, 11, 12, etc.</td>
</tr>
<tr>
<td>Associate degree?</td>
<td>Yes, No</td>
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<tr>
<td>Bachelor degree?</td>
<td>Yes, No</td>
</tr>
<tr>
<td>Masters degree?</td>
<td>Yes, No</td>
</tr>
<tr>
<td>Doctoral degree?</td>
<td>Yes, No</td>
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<tr>
<td>Currently attending school?</td>
<td>Yes, No</td>
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<tr>
<td>Seasonal Farm Worker?</td>
<td>Yes, No</td>
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### Section III: Military

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<th>Field</th>
<th>Options</th>
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<tbody>
<tr>
<td>Are you a member of the armed forces?</td>
<td>Yes, No</td>
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<tr>
<td>Date entered military service</td>
<td>Month/Year</td>
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<tr>
<td>Date discharged from military service</td>
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<tr>
<td>Are you a VA vocational rehabilitation (VRA) veteran?</td>
<td>Yes, No</td>
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### Section IV: Spouse

<table>
<thead>
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<th>Field</th>
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</thead>
<tbody>
<tr>
<td>Spouse died as a result of a service connected disability</td>
<td>Yes, No</td>
</tr>
<tr>
<td>Spouse has a permanent, total disability resulting from a service connected disability</td>
<td>Yes, No</td>
</tr>
<tr>
<td>Spouse is listed and has been listed as missing in action for more than 90 days</td>
<td>Yes, No</td>
</tr>
<tr>
<td>Spouse is listed and has been listed as captured in the line of duty by hostile forces for more than 90 days</td>
<td>Yes, No</td>
</tr>
<tr>
<td>Spouse is or has been forcibly detained or interned in the line of duty by a foreign government or power for more than 90 days</td>
<td>Yes, No</td>
</tr>
<tr>
<td>NAME OF MEMBER:</td>
<td>LAST 4 DIGITS OF SSN</td>
</tr>
<tr>
<td>-----------------</td>
<td>----------------------</td>
</tr>
</tbody>
</table>

**SECTION IV: OTHER INFORMATION**

- Have you applied for unemployment benefits? [ ] Yes [ ] No
- Are you presently receiving unemployment benefits? [ ] Yes [ ] No
- Have you recently exhausted eligibility for unemployment benefits? [ ] Yes [ ] No
- Do you have a driver's license? [ ] Yes [ ] No [ ] State issued
- Class (circle one): non-commercial [ ] C; [ ] C1; [ ] C2; [ ] C3
- Do you have any endorsements? [ ] Yes [ ] No [ ] If yes, list endorsement(s):

**I AM A [CIRCLE ONE]:**
- US citizen [ ]
- Registered alien [ ]
- Refugee [ ]
- Legal alien [ ]
- Other legal alien [ ]

**I AM:**
- [ ] Registered for selective services
- [ ] Not registered for selective services
- [ ] Exempt from registering for selective services

**PLEASE CHECK ALL THAT APPLY:**

- I receive a Pell Grant [ ]
- I am presently homeless [ ]
- I am an ex-offender [ ]
- I receive public assistance [ ]
- I am a single parent [ ]
- I am self-employed [ ]
- I receive funding via the Trade Act [ ]
- I am a single parent [ ]
- I was laid off due to foreign trade [ ]

**MARITAL STATUS:**
- Single [ ]
- Married [ ]
- Divorced/separated [ ]
- Widowed [ ]

**SECTION V: FAMILY INCOME INFORMATION**

<table>
<thead>
<tr>
<th>Family Income Information</th>
<th>Self</th>
<th>Spouse</th>
<th>Family Member 3</th>
<th>Family Member 4</th>
<th>Family Member 5</th>
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<td>Self Employment Income</td>
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<tr>
<td>Railroad Retirement Benefits</td>
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<tr>
<td>Strike Benefits</td>
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<tr>
<td>Workers Compensation Benefits</td>
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<tr>
<td>Alimony</td>
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<tr>
<td>Military Family Allowance (Not active military pay)</td>
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<tr>
<td>Pension</td>
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<td>Regular Insurance or Annuity Payments</td>
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<tr>
<td>Net Rental Income Received</td>
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<tr>
<td>College or University Grant (Not including Pell Grant)</td>
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<tr>
<td>Gambling or Lottery Winnings</td>
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<td>Social Security Retirement Income</td>
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<tr>
<td>Staff Use Only</td>
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### Section VI: Employment Information

**Staff Use Only**

<table>
<thead>
<tr>
<th>Company or Employer Name</th>
<th>Start Date</th>
<th>End Date</th>
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<table>
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<tr>
<th>Staff Use Only</th>
<th>Address</th>
<th>City</th>
<th>ZIP</th>
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<table>
<thead>
<tr>
<th>OMBET Code</th>
<th>Job Title</th>
<th>Name of Supervisor</th>
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<table>
<thead>
<tr>
<th>OMBET Title</th>
<th>Salary or Wages Earned (Circle One)</th>
<th>Reason for Leaving (Circle One)</th>
</tr>
</thead>
</table>

- SELF-EMPLOYED
- DISPLACED UNEMPLOYED
- PLANT CLOSURE
- UNLIKELY TO RETURN
- SUBSTANTIAL LAYOFF OR WARNING

<table>
<thead>
<tr>
<th>Description of Duties</th>
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<th>Reason for Leaving (Circle One)</th>
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</table>

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- DISPLACED UNEMPLOYED
- PLANT CLOSURE
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<table>
<thead>
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<th>Description of Duties</th>
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</table>

<table>
<thead>
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<th>Job Title Desired</th>
<th>Months of Experience</th>
<th>Years of Experience</th>
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</thead>
</table>

<table>
<thead>
<tr>
<th>OMBET Code</th>
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</table>

**Indicate the Type of Employment You Are Seeking:**

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<thead>
<tr>
<th>Staff Use Only</th>
<th>Job Title Desired</th>
<th>Months of Experience</th>
<th>Years of Experience</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>OMBET Code</th>
</tr>
</thead>
<tbody>
<tr>
<td>NAME OF MEMBER</td>
</tr>
<tr>
<td>----------------</td>
</tr>
<tr>
<td></td>
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</tbody>
</table>

<table>
<thead>
<tr>
<th>COUNTRIES YOU WOULD SEEK EMPLOYMENT IN</th>
<th>STATE</th>
<th>DESIRED WAGE</th>
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<table>
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<th>TRAINING CERTIFICATES EARNED</th>
<th>DATE</th>
<th>STATE</th>
<th>TRAINING PROVIDER</th>
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<table>
<thead>
<tr>
<th>LIST ALL SCHOOLS ATTENDED INCLUDING HIGH SCHOOL</th>
<th>SCHOOL NAME</th>
<th>CITY, STATE OR COUNTRY</th>
<th>DEGREE Earned</th>
<th>YEAR</th>
<th>MAJOR</th>
<th>MINOR</th>
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<tbody>
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<td></td>
</tr>
</tbody>
</table>

| HONORS AND SKILLS THAT YOU HAVE RECEIVED | |
|------------------------------------------||
|                                          | |

<table>
<thead>
<tr>
<th>Please identify if you are related to or have a close relationship (personal or business) with any of the following. (Check any that apply and provide the staff member or other stakeholder's name in the space provided.)</th>
</tr>
</thead>
<tbody>
<tr>
<td>_ Employment connection staff member_  _ Employment connection contract provider staff_  _ Area 3 workforce investment board member_  _ Local elected official_  _ Youth council member_  _ Workforce investment board executive staff_  _ One-stop partner_  _ City of Cleveland or Cuyahoga County employee_</td>
</tr>
</tbody>
</table>

Employers may have your name, address, and phone only with your permission. Please mark your preference below, write your initials and current date after.

- Staff may provide this information to employers.
- Initials & date

I agree that the staff of employment connection may exchange and disclose information on me in order to make determinations of my eligibility for services and/or services provided by programs under the partner agencies. I further agree that information regarding any employment obtained may be verified by my employer.

Initials & date

I attest that the information stated above is true and accurate and understand that if the above information is misrepresented, it will be grounds for immediate termination from all organizations and agencies utilizing this form.

Signature of applicant

Date

Parent or guardian (if applicable)

Date

Staff person

Date

| STAFF USE ONLY | |
|----------------||
| MA Adult - Core | Carta |
| MS Adult - Intensive | Mature Workers | DECC | VETERAN |
| MS Adult - Core | EPS - TAN | DECC | VETERAN |
| MS Adult - Intensive | Project Hire | DECC | VETERAN |
| MS Adult - Priority | GOPS - VOSS | DECC | VETERAN |
| MS Adult - Training Factor | GOPS - VOSS | DECC | VETERAN |
Local

- Rosie Picklesimer
  WDA #1 Director
  Phone: (740)354-4531
  E-mail: rpick@workforceconnections.biz
Funding Challenges

- Masco Transition Center funding flexibility to move dollars at the local level to meet the needs

Make your Dislocated Worker, Rapid Response, NEG and/or Trade dollars work the best for you locally
Local Formula Fund Considerations

- Waiver authority to utilize up to 50% of Dislocated Worker funds to serve Adults
- Waiver authority to utilize up to 50% of Adult funds to serve Dislocated Workers
- Ability to transfer Local Administration funds to Local Program Funds
FYI

- We also have a Grants Opportunities page on our website

http://jfs.ohio.gov/owd/wia/GrantOpportunities.stm
# Contact Us:

<table>
<thead>
<tr>
<th>Name</th>
<th>Position</th>
<th>Phone</th>
<th>Email</th>
</tr>
</thead>
<tbody>
<tr>
<td>Alice Worrell</td>
<td>Employer Services Bureau</td>
<td>(614) 644-0351</td>
<td><a href="mailto:Alice.Worrell@jfs.ohio.gov">Alice.Worrell@jfs.ohio.gov</a></td>
</tr>
<tr>
<td>Melinda Duncan</td>
<td>Workforce Development Grants Manager</td>
<td>(614) 644-0884</td>
<td><a href="mailto:Melinda.Duncan@jfs.ohio.gov">Melinda.Duncan@jfs.ohio.gov</a></td>
</tr>
<tr>
<td>Sabrina Jamison</td>
<td>Bureau of County Finance &amp; Technical Assistance</td>
<td>(614) 728-1476</td>
<td><a href="mailto:Sabrina.Wadley@jfs.ohio.gov">Sabrina.Wadley@jfs.ohio.gov</a></td>
</tr>
<tr>
<td>Rosie Picklesimer</td>
<td>WDA #1 Director</td>
<td>(740) 354-4531</td>
<td><a href="mailto:rpick@workforceconnections.biz">rpick@workforceconnections.biz</a></td>
</tr>
<tr>
<td>Ron Weber</td>
<td>National Emergency Grants Manager</td>
<td>(614) 644-0821</td>
<td><a href="mailto:Ronald.Weber@jfs.ohio.gov">Ronald.Weber@jfs.ohio.gov</a></td>
</tr>
<tr>
<td>Scott Switzer</td>
<td>Trade Assistant Section Chief</td>
<td>(614) 466-8301</td>
<td><a href="mailto:Scott.Switzer@jfs.ohio.gov">Scott.Switzer@jfs.ohio.gov</a></td>
</tr>
<tr>
<td>Graig Pellman</td>
<td>Project HIRE</td>
<td>(614) 644-0677</td>
<td><a href="mailto:WIAQNA@jfs.ohio.gov">WIAQNA@jfs.ohio.gov</a></td>
</tr>
<tr>
<td>Jean Ann Carlson</td>
<td>Rapid Response Program Manager</td>
<td>(614)466-9700</td>
<td><a href="mailto:JeanAnn.Carlson@jfs.ohio.gov">JeanAnn.Carlson@jfs.ohio.gov</a></td>
</tr>
<tr>
<td>Mike Longo</td>
<td>The Employment netWork</td>
<td>(440) 284-1834</td>
<td><a href="mailto:mlongo@loraincountyworks.com">mlongo@loraincountyworks.com</a></td>
</tr>
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</table>
Questions?