

Ohio

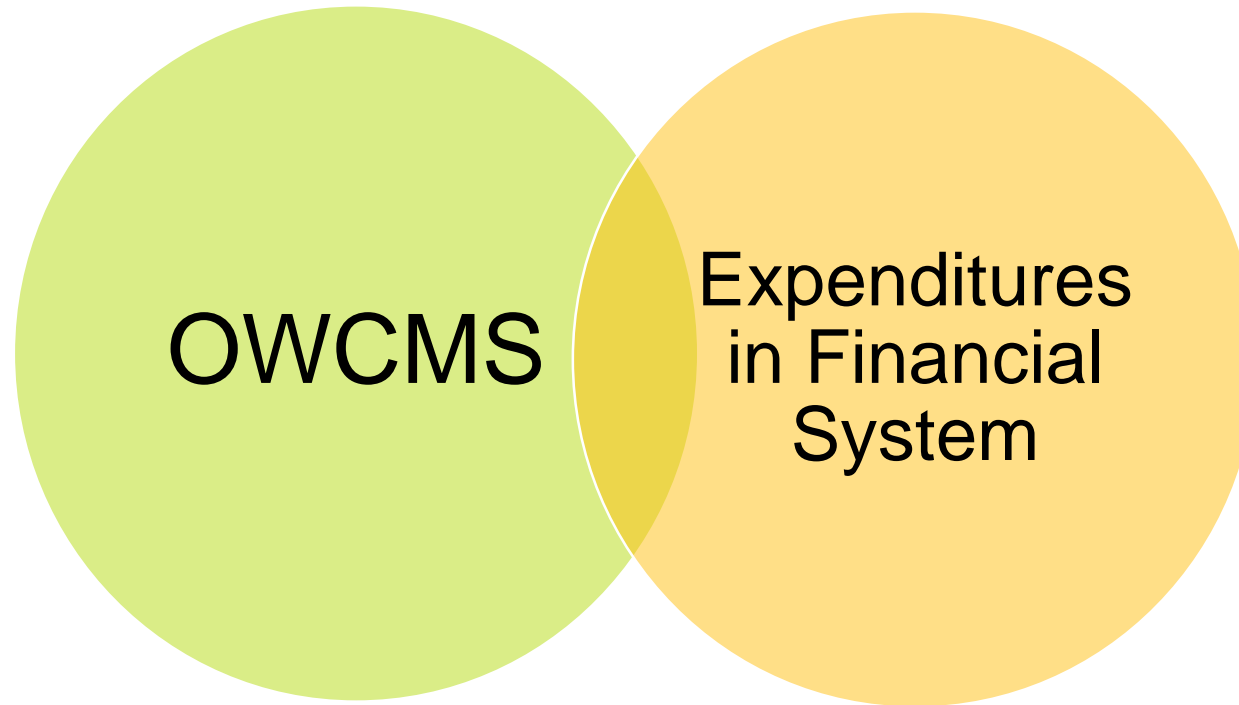
Department of
Job and Family Services

John R. Kasich, Governor
Cynthia C. Dungey, Director

CFIS Client Level Tracking

What is CFIS-CLT?

County Finance Information System – Client Level Tracking



CFIS Terminology

Direct Services

Direct Services



\$ Tied to specific individual

\$ ITAs, OJTs, supportive services

\$ Dollar amounts assigned

\$ Benefit an individual

CFIS Terminology

Pooled Services

Pooled Services



Indirect services

Staff intensive, case management services

Not for one specific individual

Name that Service!

Individual Training
Direct

Bus fare to a job interview
Direct

Resume Workshop
Pooled

CFIS Terminology: Case Managers

1. Vendor

Providers

WIET for training

2. Project

Workforce Programs

Required for Direct Services

3. Commitments

Earmarked \$\$ for Direct Services

Anticipated/forecasted costs

CFIS Terminology: Fiscal and Management

Obligations

Commitments (\$\$) authorized
Exact costs “set in stone”

CFIS Status	Service
Approved	SUPPORTIVE SERVICES ▼
Approved	SUPPORTIVE SERVICES ▼
Approved	OCCUPATIONAL SKILLS ▼

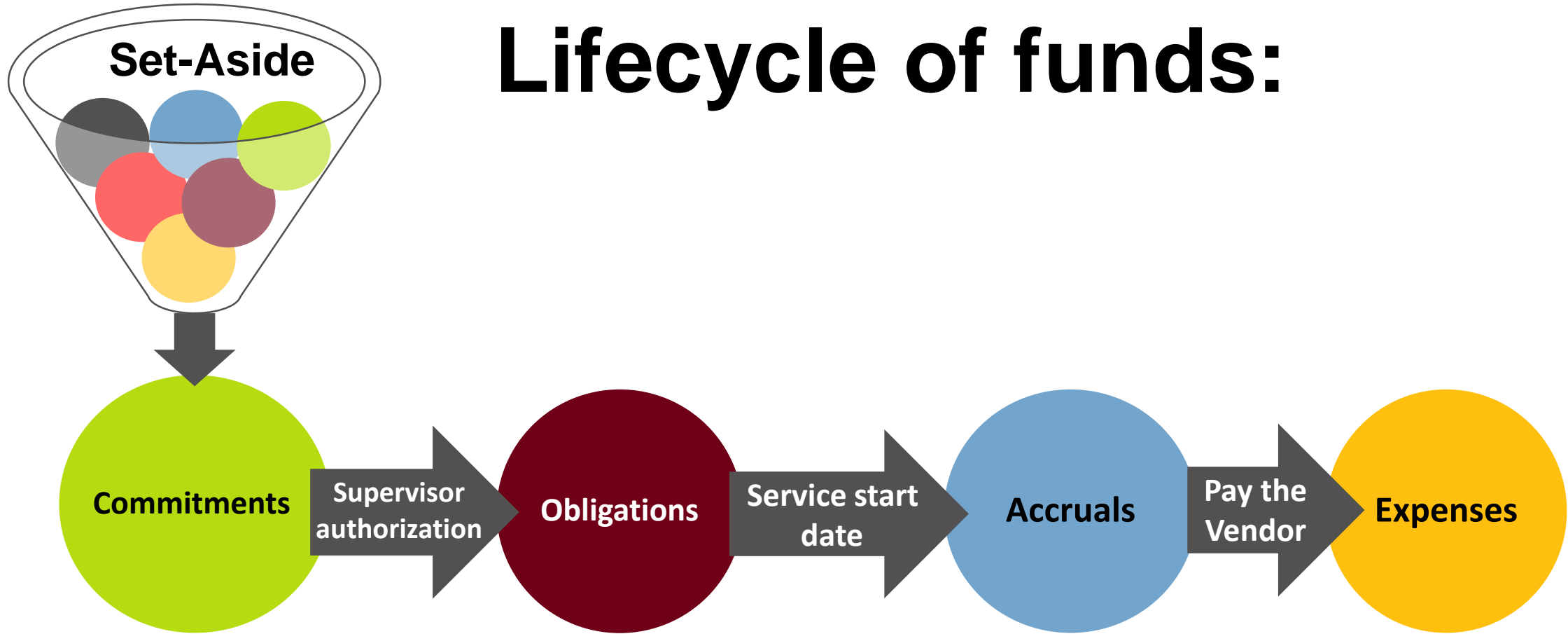
Accruals

Service rendered
Payment owed

Expenses

Once bill is paid

Lifecycle of funds:



Services not pulling over from OWCMS?

Reason Participant Not Found	Fixing the Problem
Service start date is prior to 7/1/2015	No need to perform Client Tracking
Service end date is prior to 1/1/2016	No need to perform Client Tracking
Service was not created under the county that is funding the cost	Enter service under county paying for service, try again
CFIS last name, first name, DOB, or SSN data does not match OWCMS	Try to get CFIS data to match OWCMS, try again
Client not in OWCMS	Register in OWCMS, try again

WCMS ELIGIBILITY

CFIS PROJECT CODES

WIOA_ADULT

FWB	WIOA Adult Program
FWP	WIOA Adult Under DW

WIOA_DIS_WORKER

FWZ	WIOA DW Program
FWJ	WIOA DW Under Adult

OH28

JFSFWE28	NEG-28 DW Training
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OH29

JFSFWE29	NEG-29 Power Init.
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Rapid Response (RR12)

JFSFWRP6	PY16 Rapid Response
JFSFWRF7	FY17 Rapid Response

WCMS ELIGIBILITY

CFIS PROJECTS

CCMEP_TANF_YTH

JFSFWC40	CCMEP TANF ADMIN - WDA
JFSFWC41	CCMEP TANF WORK SUBSID - WDA
JFSFWC42	CCMEP TANF ED EMPL - WDA
JFSFWC43	CCMEP TANF ED NOT EMPL - WDA
JFSFWC44	CCMEP TANF SUPPORT SVC - WDA

WIOA YOUTH

FWE	CCMEP WIOA Youth Out
FWF	CCMEP WIOA Youth In
FWX	CCMEP WIOA Youth Work Exp Out
FWY	CCMEP WIOA Youth Work Exp In



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Live Demo