

# 835 Health Care Claim Payment/Advice ODJFS Addenda for Testing Purposes

Functional Group ID=**HP**

## Introduction:

This Draft Standard for Trial Use contains the format and establishes the data contents of the Health Care Claim Payment/Advice Transaction Set (835) for use within the context of the Electronic Data Interchange (EDI) environment. This transaction set can be used to make a payment, send an Explanation of Benefits (EOB) remittance advice, or make a payment and send an EOB remittance advice only from a health insurer to a health care provider either directly or via a financial institution.

## Notes:

This Addenda details how ODJFS will include legacy EOB codes in TESTING/Certification 835 responses. The codes will be sent in additional REF segments in the 2100 and 2110 loops.

## Detail:

<u>Pos. No.</u>	<u>Seg. ID</u>	<u>Name</u>	<u>HIPAA Usage</u>	<u>ODJFS Usage</u>	<u>Max.Use</u>	<u>Loop Repeat</u>	<u>Notes and Comments</u>
		LOOP ID - 2100				>1	
040	REF	Reference Identification	O	O	99		
		LOOP ID - 2110				999	
100	REF	Reference Identification	O	O	99		

## Transaction Set Notes

1. Additional REF segments will be used to transmit legacy EOB codes to trading partners to determine why a claim was not paid. This segment is only used while TESTING and will not be available in production.

## Transaction Set Comments

1. Additional 2100 REF segments will be written only if there are Claim Level Denials posted to the claim.
2. Additional 2110 REF segments will be written only if there are Line Level Denials posted to the claim.

**Segment: REF Other Claim Related Identification**

**Position:** 040  
**Loop:** 2100 Required  
**Level:** Detail  
**Usage:** Situational  
**Max Use:** 5  
**Purpose:** To specify identifying information  
**Syntax Notes:**  
**Semantic Notes:** 1 REF04 contains data relating to the value cited in REF02.  
**Comments:**  
**Notes:**

**X12N HIPAA Notes**

Use this REF segment for reference numbers specific to the claim identified in the CLP segment. This is used to provide additional information used in the process of adjudicating this claim.

**X12N HIPAA Example**

Example: REF\*EA\*666123~

**ODJFS User Note**

ODJFS Example: REF\*1L\*AB12345~

ODJFS Example:

REF\*ZZ\*\*12345^00257^00685^00245^00189^12345^00257^00685^00245^00189^00257^00685^00245^~

**Data Element Summary**

<u>Ref. Des.</u>	<u>Data Element</u>	<u>Name</u>	<u>HIPAA Attributes</u>	<u>ODJFS Attributes</u>
REF01	128	Reference Identification Qualifier Code qualifying the Reference Identification <b>X12N HIPAA Notes:</b> INDUSTRY: Reference Identification Qualifier	O ID 2/3	O
		1L Group or Policy Number		
		BB Authorization Number Proves that permission was obtained to provide a service <b>ODJFS User Note:</b> Pre-certification Number		
		EA Medical Record Identification Number A unique number assigned to each patient by the provider of service (hospital) to assist in retrieval of medical records		
		F8 Original Reference Number <b>ODJFS User Note:</b> Original Claim Transaction Control Number (TCN). This is the original TCN of the paid claim.		
		G1 Prior Authorization Number An authorization number acquired prior to the submission of a claim		
		IG Insurance Policy Number		
		ZZ Mutually Defined <b>ODJFS User Note:</b> Only used if there are Claim Level Denials posted to the claim in TESTING.		
REF02	127	Reference Identification Reference information as defined for a particular Transaction Set or as specified by the Reference Identification Qualifier <b>X12N HIPAA Notes:</b> INDUSTRY: Other Claim Related Identifier	O AN 1/30	O
REF03	352	Description	O AN 1/80	O

		A free-form description to clarify the related data elements and their content			
<b>REF04</b>	<b>C040</b>	<b>Reference Identifier</b>	<b>O</b>	<b>N/</b>	<b>U</b>
		To identify one or more reference numbers or identification numbers as specified by the Reference Qualifier			
<b>C04001</b>	<b>128</b>	<b>Reference Identification Qualifier</b>	<b>M</b>	<b>ID 2/3</b>	<b>N/U</b>
		Code qualifying the Reference Identification			
		Refer to 004010X091A1 Data Element Dictionary for acceptable code values.			
<b>C04002</b>	<b>127</b>	<b>Reference Identification</b>	<b>M</b>	<b>AN 1/30</b>	<b>N/U</b>
		Reference information as defined for a particular Transaction Set or as specified by the Reference Identification Qualifier			
<b>C04003</b>	<b>128</b>	<b>Reference Identification Qualifier</b>	<b>O</b>	<b>ID 2/3</b>	<b>N/U</b>
		Code qualifying the Reference Identification			
		Refer to 004010X091A1 Data Element Dictionary for acceptable code values.			
<b>C04004</b>	<b>127</b>	<b>Reference Identification</b>	<b>O</b>	<b>AN 1/30</b>	<b>N/U</b>
		Reference information as defined for a particular Transaction Set or as specified by the Reference Identification Qualifier			
<b>C04005</b>	<b>128</b>	<b>Reference Identification Qualifier</b>	<b>O</b>	<b>ID 2/3</b>	<b>N/U</b>
		Code qualifying the Reference Identification			
		Refer to 004010X091A1 Data Element Dictionary for acceptable code values.			
<b>C04006</b>	<b>127</b>	<b>Reference Identification</b>	<b>O</b>	<b>AN 1/30</b>	<b>N/U</b>
		Reference information as defined for a particular Transaction Set or as specified by the Reference Identification Qualifier			

**Segment: REF Service Identification**

**Position:** 100  
**Loop:** 2110 Situational (Recommended)  
**Level:** Detail  
**Usage:** Situational  
**Max Use:** 2  
**Purpose:** To specify identifying information  
**Syntax Notes:**  
**Semantic Notes:** 1 REF04 contains data relating to the value cited in REF02.  
**Comments:**  
**Notes:**

**X12N HIPAA Notes**

Use this REF segment for reference numbers specific to the service identified by the SVC segment. This is used to provide additional information used in the process of adjudicating this service.

**X12N HIPAA Example**

Example: REF\*RB\*100~

**ODJFS User Note**

ODJFS Example: REF\*6R\*1234567~

ODJFS Example:

REF\*ZZ\*\*12345^00257^00685^00245^00189^12345^00257^00685^00245^00189^00257^00685^00245^~

**Data Element Summary**

<u>Ref. Des.</u>	<u>Data Element</u>	<u>Name</u>	<u>HIPAA Attributes</u>	<u>ODJFS Attributes</u>
REF01	128	<b>Reference Identification Qualifier</b> Code qualifying the Reference Identification <b>X12N HIPAA Notes:</b> INDUSTRY: Reference Identification Qualifier	O ID 2/3	O
		6R Provider Control Number Number assigned by information provider company for tracking and billing purposes <b>X12N HIPAA Notes:</b> This is the Line Item Control Number submitted in the 837, which is utilized by the provider for tracking purposes, if submitted on the claim this must be returned on remittance advice.		
		G1 Prior Authorization Number An authorization number acquired prior to the submission of a claim		
		ZZ Mutually Defined <b>ODJFS User Note:</b> Only used if there are Line Level Denials posted to the claim in TESTING.		
REF02	127	<b>Reference Identification</b> Reference information as defined for a particular Transaction Set or as specified by the Reference Identification Qualifier <b>X12N HIPAA Notes:</b> INDUSTRY: Provider Identifier	O AN 1/30	O AN 1/10
REF03	352	<b>Description</b> A free-form description to clarify the related data elements and their content	O AN 1/80	O
REF04	C040	<b>Reference Identifier</b> To identify one or more reference numbers or identification numbers as specified by the Reference Qualifier	O	N/ U
C04001	128	<b>Reference Identification Qualifier</b> Code qualifying the Reference Identification	M ID 2/3	N/U

		Refer to 004010X091A1 Data Element Dictionary for acceptable code values.			
<b>C04002</b>	<b>127</b>	<b>Reference Identification</b>	<b>M</b>	<b>AN 1/30</b>	<b>N/U</b>
		Reference information as defined for a particular Transaction Set or as specified by the Reference Identification Qualifier			
<b>C04003</b>	<b>128</b>	<b>Reference Identification Qualifier</b>	<b>O</b>	<b>ID 2/3</b>	<b>N/U</b>
		Code qualifying the Reference Identification			
		Refer to 004010X091A1 Data Element Dictionary for acceptable code values.			
<b>C04004</b>	<b>127</b>	<b>Reference Identification</b>	<b>O</b>	<b>AN 1/30</b>	<b>N/U</b>
		Reference information as defined for a particular Transaction Set or as specified by the Reference Identification Qualifier			
<b>C04005</b>	<b>128</b>	<b>Reference Identification Qualifier</b>	<b>O</b>	<b>ID 2/3</b>	<b>N/U</b>
		Code qualifying the Reference Identification			
		Refer to 004010X091A1 Data Element Dictionary for acceptable code values.			
<b>C04006</b>	<b>127</b>	<b>Reference Identification</b>	<b>O</b>	<b>AN 1/30</b>	<b>N/U</b>
		Reference information as defined for a particular Transaction Set or as specified by the Reference Identification Qualifier			