

R-89-15-0877 Ohio Skills Bank

ATTACHMENT 8.3

Proposal Scoring Matrix (Proposal Score Sheet)
(For applicant self-evaluation purposes...do not submit)

Phase I. Review—Initial Qualifying Criteria:

In order to be fully reviewed and scored, proposals submitted must pass the following Phase I. Review. **Any “no” for these Phase I. criteria will eliminate a proposal from further consideration.**

PHASE I CRITERIA	Yes	No	Advance To Phase II ?
Was the proposal received by the deadline as specified in Sections 1.7 and 5.1?			
Is the proposal from a legally designated Workforce Investment Area?			
Is the fiscal agent authorized to administer Workforce Investment Act (WIA) funds within the EDR in question?			
Does ODJFS’ review of the Auditor of State website verify that the applicant is not excluded from contracting with ODJFS by ORC Section 9.24 for an unresolved finding for recovery (i.e., the proposal of any applicant whose name appears on the Auditor’s website as having an unresolved finding for recovery will be eliminated from further consideration.)?			

Phase II. Review—Criteria for Scoring the Proposal:

Total possible points are 100 with **a minimum requirement of 75 points.**

Proposal Evaluation Criteria	Score						
	Does not Meet Criteria	Partially Meets Criteria	Meets Criteria	Exceeds Criteria	Proposal Score	Weight of this Criteria	Proposal Weighted Score
Capacity of Fiscal Agent (timely and accurate reporting, history of disallowed costs, demonstrated history of past corrective action as required)	0	6	8	10		X 1	
Capacity of Planning Staff/Planning Entity (experience with project management, statistical based research, group facilitation, strategic planning)	0	6	8	10		X 2	

Domicile of Planning Staff/Planning Entity (located within the region exceeds criteria, within the state meets, and then out of state partially meets)	0	6	8	10		X 1	
Demonstrated Experience in Sector Strategy Workforce Planning (provide brief background of past projects)	0	6	8	10		X 2	
Demonstrated Experience in Community Planning and Strategic Plan Development	0	6	8	10		X 2	
Budget and Budget Narrative detail and explain the planned budget in relation to the work to be performed.	0	6	8	10		X 2	
Proposal Total Score							

